

Label (See instructions on page 14.) Use the IRS label. Otherwise, please print or type. Presidential Election Campaign	LABEL HERE	For the year Jan. 1-Dec. 31, 2008, or other tax year beginning		2008, ending		20		OMB No. 1545-0074	
		Your first name and initial		Last name				Your social security number	
		AMY J.		KLOBUCHAR				[REDACTED]	
		If a joint return, spouse's first name and initial		Last name				Spouse's social security number	
JOHN D.		BESSLER				[REDACTED]		You must enter your SSN(s) above.	
Home address (number and street). If you have a P.O. box, see page 14.		Apt. no.						Checking a box below will not change your tax or refund.	
[REDACTED]		[REDACTED]							
Address, see page 14.									
Check here if you, or your spouse if filing jointly, want \$3 to go to this fund (see page 14)		<input checked="" type="checkbox"/> You		<input checked="" type="checkbox"/> Spouse					
Filing Status		1 <input type="checkbox"/> Single		4 <input type="checkbox"/> Head of household (with qualifying person). If the qualifying person is a child but not your dependent, enter this child's name here.					
2 <input checked="" type="checkbox"/> Married filing jointly (even if only one had income)									
3 <input type="checkbox"/> Married filing separately. Enter spouse's SSN above and full name here.				5 <input type="checkbox"/> Qualifying widow(er) with dependent child (see page 16)					
Exemptions		6a <input checked="" type="checkbox"/> Yourself. If someone can claim you as a dependent, do not check box 6a						Boxes checked on 6a and 6b 2	
b <input checked="" type="checkbox"/> Spouse								No. of children on 6c who: • lived with you 1 • did not live with you due to divorce or separation (see page 18)	
c Dependents:		(1) First name Last name		(2) Dependent's social security number		(3) Dependent's relationship to you		(4) <input checked="" type="checkbox"/> If qualifying child for child tax credit (see page 17)	
ABIGAIL KLOBUCHAR						DAUGHTER		X	
BESSLER									
If more than four dependents, see page 17.								Dependents on 6c not entered above	
d Total number of exemptions claimed								Add numbers on lines above 3	
Income		7 Wages, salaries, tips, etc. Attach Form(s) W-2		7		242,127.			
8a Taxable interest. Attach Schedule B if required		8a		866.					
b Tax-exempt interest. Do not include on line 8a		8b							
9a Ordinary dividends. Attach Schedule B if required		9a							
b Qualified dividends (see page 21)		9b							
10 Taxable refunds, credits, or offsets of state and local income taxes		STMT 1 STMT 3		10		0.			
11 Alimony received		11							
12 Business income or (loss). Attach Schedule C or C-EZ		12							
13 Capital gain or (loss). Attach Schedule D if required. If not required, check here		13							
14 Other gains or (losses). Attach Form 4797		14							
15a IRA distributions		15a		b Taxable amount		15b			
16a Pensions and annuities		16a		b Taxable amount		16b			
17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E		17							
18 Farm income or (loss). Attach Schedule F		18							
19 Unemployment compensation		19							
20a Social security benefits		20a		b Taxable amount (see page 26)		20b			
21 Other income. List type and amount (see page 28)		21							
22 Add the amounts in the far right column for lines 7 through 21. This is your total income		22		242,993.					
Adjusted Gross Income		23 Educator expenses (see page 28)		23					
24 Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ		24							
25 Health savings account deduction. Attach Form 8889		25							
26 Moving expenses. Attach Form 3903		26							
27 One-half of self-employment tax. Attach Schedule SE		27							
28 Self-employed SEP, SIMPLE, and qualified plans		28							
29 Self-employed health insurance deduction (see page 29)		29							
30 Penalty on early withdrawal of savings		30							
31a Alimony paid b Recipient's SSN		31a							
32 IRA deduction (see page 30)		32							
33 Student loan interest deduction (see page 33)		33							
34 Tuition and fees deduction. Attach Form 8917		34							
35 Domestic production activities deduction. Attach Form 8903		35							
36 Add lines 23 through 31a and 32 through 35		36							
37 Subtract line 36 from line 22. This is your adjusted gross income		37		242,993.					

2008**Form 1040-V**Department of the Treasury
Internal Revenue Service**Paperwork Reduction Act Notice.**

We ask for the information on Form 1040-V to help us carry out the Internal Revenue laws of the United States. If you use Form 1040-V, you must provide the requested information. Your cooperation will help us ensure that we are collecting the right amount of tax.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Internal Revenue Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For the estimated averages, see the instructions for your income tax return. If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

810581 08-20-08

LHA

For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

▼ DETACH HERE ▼

Form **1040-V** (2008)Department of the Treasury
Internal Revenue Service

OMB No. 1545-0074

2008**Form 1040-V Payment Voucher**

- ▶ Use this voucher when making a payment with Form 1040
- ▶ Do not staple this voucher or your payment to Form 1040
- ▶ Make your check or money order payable to the "United States Treasury."
- ▶ Write your social security number (SSN) on your check or money order.

Enter the amount
of your payment ▶

Dollars

6,876

Cents

1019

AMY J. KLOBUCHAR & JOHN D. BESSLER

P.O. BOX 802501
CINCINNATI, OH 45280-2501

VW KLOB 30 0 200812 610

Tax and Credits

Standard Deduction for -

• People who checked any box on line 39a, 39b, or 39c or who can be claimed as a dependent.

• All others:

Single or Married filing separately, \$5,450

Married filing jointly or Qualifying widow(er), \$10,900

Head of household, \$8,000

38	Amount from line 37 (adjusted gross income)	38	242,993.
39a	Check <input type="checkbox"/> You were born before January 2, 1944, <input type="checkbox"/> Blind. <input type="checkbox"/> Spouse was born before January 2, 1944, <input type="checkbox"/> Blind. Total boxes checked <input type="checkbox"/> 39a		
b	If your spouse itemizes on a separate return or you were a dual-status alien, see page 34 and check here <input type="checkbox"/> 39b		
c	Check if standard deduction includes real estate taxes or disaster loss (see page 34) <input type="checkbox"/> 39c		
40	Itemized deductions (from Schedule A) or your standard deduction (see left margin)	40	26,518.
41	Subtract line 40 from line 38	41	216,475.
42	If line 38 is over \$119,975, or you provided housing to a Midwestern displaced individual, see page 36. Otherwise, multiply \$3,500 by the total number of exemptions claimed on line 6d	42	10,360.
43	Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-	43	206,115.
44	Tax. Check if any tax is from: a <input type="checkbox"/> Form(s) 8814 b <input type="checkbox"/> Form 4972	44	46,747.
45	Alternative minimum tax. Attach Form 6251	45	3,054.
46	Add lines 44 and 45	46	49,801.
47	Foreign tax credit. Attach Form 1116 if required	47	
48	Credit for child and dependent care expenses. Attach Form 2441	48	
49	Credit for the elderly or the disabled. Attach Schedule R	49	
50	Education credits. Attach Form 8863	50	
51	Retirement savings contributions credit. Attach Form 8880	51	
52	Child tax credit (see page 42). Attach Form 8901 if required	52	
53	Credits from Form: a <input type="checkbox"/> 8396 b <input type="checkbox"/> 8839 c <input type="checkbox"/> 5695	53	
54	Other credits from Form: a <input type="checkbox"/> 3800 b <input type="checkbox"/> 8801 c <input type="checkbox"/>	54	
55	Add lines 47 through 54. These are your total credits	55	
56	Subtract line 55 from line 46. If line 55 is more than line 46, enter -0-	56	49,801.
57	Self-employment tax. Attach Schedule SE	57	
58	Unreported social security and Medicare tax from Form: a <input type="checkbox"/> 4137 b <input type="checkbox"/> 8919	58	
59	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	59	
60	Additional taxes: a <input type="checkbox"/> AEIC payments b <input type="checkbox"/> Household employment taxes. Attach Schedule H	60	
61	Add lines 56 through 60. This is your total tax	61	49,801.

Other Taxes**Payments**

If you have a qualifying child, attach Schedule EIC.

62	Federal income tax withheld from Forms W-2 and 1099	62	42,990.
63	2008 estimated tax payments and amount applied from 2007 return	63	
64a	Earned income credit (EIC)	64a	
b	Nontaxable combat pay election <input type="checkbox"/> 64b		
65	Excess social security and tier 1 RRTA tax withheld (see page 61)	65	
66	Additional child tax credit. Attach Form 8812	66	
67	Amount paid with request for extension to file (see page 61)	67	
68	Credits from Form: a <input type="checkbox"/> 2439 b <input type="checkbox"/> 4136 c <input type="checkbox"/> 8801 d <input type="checkbox"/> 8885	68	
69	First-time homebuyer credit. Attach Form 5405	69	
70	Recovery rebate credit (see worksheet on pages 62 and 63)	70	
71	Add lines 62 through 70. These are your total payments	71	42,990.

Refund

Direct deposit? See page 63 and fill in 73b, 73c, and 73d, or Form 8888.

72	If line 71 is more than line 61, subtract line 61 from line 71. This is the amount you overpaid	72	
73a	Amount of line 72 you want refunded to you. If Form 8888 is attached, check here <input type="checkbox"/> 73a		
b	Routing number <input type="text"/>	c	Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings
d	Account number <input type="text"/>		
74	Amount of line 72 you want applied to your 2009 estimated tax	74	
75	Amount you owe. Subtract line 71 from line 61. For details on how to pay, see page 65	75	6,876.
76	Estimated tax penalty (see page 65)	76	

Amount You Owe**Third Party Designee**

Do you want to allow another person to discuss this return with the IRS (see page 66)? ☒ Yes. Complete the following. ☐ No

Sign Here

Joint return? See page 15. Keep a copy for your records.

Signature of preparer	Date	Your occupation	Daytime phone number
<i>[Signature]</i>		US SENATOR	
Signature of spouse, if joint return, both must sign.	Date	Spouse's occupation	
		ATTORNEY	

Paid**Preparer's Use Only**

Preparer's signature	Date	Check if self-employed <input type="checkbox"/>	Preparer's SSN or PTIN
<i>[Signature]</i>	3/31/09		
Firm's name (or yours if self-employed), address, and ZIP code	EIN	Phone no.	
OCEL HEIMER & LINDSEY, LTD			

Child Tax Credit Worksheet (keep for your records)

Name(s): First

AMY J. & JOHN D.

Last

KLOBUCHAR

Your SSN

Part 1

1. Number of qualifying children: 1 X \$1,000. Enter the result. 1 1,000.
2. Enter the amount from Form 1040, line 38, Form 1040A, line 22, or Form 1040NR, line 36. 2 242,993.
3. 1040 filers: Enter the total of any-
 - Exclusion of income from Puerto Rico, and
 - Amounts from Form 2555, lines 45 and 50; Form 2555-EZ, line 18; and Form 4563, line 15.
 } 3 0.
- 1040A and 1040NR filers: Enter -0-.
4. Add lines 2 and 3. Enter the total. 4 242,993.
5. Enter the amount shown below for your filing status.
 - Married filing jointly - \$110,000
 - Single, head of household, or qualifying widow(er) - \$75,000
 - Married filing separately - \$55,000
 } 5 110,000.
6. Is the amount on line 4 more than the amount on line 5?
 - ☐ No. Leave line 6 blank. Enter -0- on line 7.
 - ☒ Yes. Subtract line 5 from line 4. 6 133,000.
If the result is not a multiple of \$1,000, increase it to the next multiple of \$1,000 (for example, increase \$425 to \$1,000, increase \$1,025 to \$2,000, etc).
7. Multiply the amount on line 6 by 5% (.05). Enter the result. 7 6,650.
8. Is the amount on line 1 more than the amount on line 7?
 - ☒ No. **STOP**
You cannot take the child tax credit on Form 1040, line 52, Form 1040A, line 33, or Form 1040NR, line 47.
 - ☐ Yes. Subtract line 7 from line 1. Enter the result. 8

Part 2

9. Enter the amount from Form 1040, line 46, Form 1040A, line 28, or Form 1040NR, line 43. 9
10. 1040 filers: Enter the total of the amounts from lines 47 through 51.
1040A filers: Enter the total of the amounts from lines 29 through 32.
1040NR filers: Enter the total of the amounts from lines 44 through 46. } 10
11. Are you claiming any of the following credits?
 - Residential energy efficient property credit, Form 5695.
 - Adoption credit, Form 8839 • Mortgage interest credit, Form 8396
 - District of Columbia first-time homebuyer credit, Form 8859
 - ☐ No. Enter the amount from line 10.
 - ☐ Yes. Complete the Line 11 Worksheet to figure the amount to enter here.
 } 11
12. Subtract line 11 from line 9. Enter the result. 12
13. Is the amount on line 8 of this worksheet more than the amount on line 12?
 - ☐ No. Enter the amount from line 8.
 - ☐ Yes. Enter the amount from line 12.
 } This is your child tax credit. 13

Recovery Rebate Credit Worksheet - Line 70 (Also used for 1040A, line 42 and 1040-EZ, line 9) *Keep for Your Records*

Before you begin: See the instructions for line 70 on page 61 to find out if you can take this credit.

TIP If you received Notice 1378, have it available. The notice shows the amount of your economic stimulus payment, which you will need to fill in line 28, on page 63. If you do not have Notice 1378, you can find the amount of your economic stimulus payment on www.irs.gov.

1. Can you, or your spouse if filing a joint return, be claimed as a dependent on another person's return?
☒ **No.** Go to line 2. ☐ **Yes.** You cannot take the credit. **Stop here.**
2. Does your tax return include a valid social security number for you and, if filing a joint return, your spouse?
☒ **Yes.** Skip lines 3 and 4 and go to line 5. ☐ **No.** Go to line 3.
3. Are you filing a joint return for 2008?
☐ **Yes.** Go to line 4. ☐ **No.** You cannot take the credit. **Stop here.**
4. Were either you or your spouse a member of the U.S. Armed Forces at any time during 2008?
☐ **Yes.** Go to line 5. ☐ **No.** You cannot take the credit. **Stop here.**
5. Enter the amount from Form 1040, line 56 5. 49,801.
6. Enter the amount from Form 1040, line 52 6. 0.
7. Add lines 5 and 6 7. 49,801.
8. Enter \$600 (\$1,200 if married filing jointly) 8. 1,200.
9. Enter the smaller of line 7 or line 8 9. 1,200.
10. Is the amount on line 9 at least \$300 (\$600 if married filing jointly)?
☒ **Yes.** If you have at least one qualifying child for whom you entered a valid social security number* on Form 1040, line 6c, column (2), and checked the box in column (4), or have at least one qualifying child with a valid social security number* for whom you completed Form 8901, go to line 11. Otherwise, skip lines 11 through 21 and enter the amount from line 9 on line 22.
☐ **No.** If line 7 is more than zero, go to line 11. Otherwise, skip line 11 and go to line 12.
11. Is your gross income** more than the amount shown below for your filing status?
 • Single or married filing separately - \$8,950 • Head of household - \$11,500
 • Married filing jointly - \$17,900 • Qualifying widow(er) - \$14,400
☐ **No.** Go to line 12. ☒ **Yes.** Skip lines 12 through 18 and go to line 19.
12. Enter the amount from Form 1040, line 20a 12. _____
13. Enter the amount of any nontaxable veterans' disability or death benefits you received in 2008 13. _____
14. Are you filing Form 8812?
☐ **Yes.** Skip line 15. Enter on line 16 the amount from Form 8812, line 4a. ☐ **No.** Go to line 15.
15. Are you filing Form 2555 or 2555-EZ to exclude foreign earned income, or using one of the optional methods to figure your net earnings from self-employment on Schedule SE, or are you a church employee or member of the clergy?
☐ **Yes.** Fill out the Earned Income Worksheet on page 8 of Pub. 972 and enter on line 16 the amount from line 8 of that worksheet.
☐ **No.** Go to line 16.
16. **Earned income.** If you did not already enter an amount on this line as instructed on line 14 or 15, complete Worksheet B on page 51 through line 4b. Enter the amount from Worksheet B, line 4b. (If you (or your spouse, if filing jointly) had nontaxable combat pay, did not file Form 8812, and did not enter an amount on line 64b, add your (and your spouse's) nontaxable combat pay to the amount on this line 16. _____
17. **Qualifying income.** Add lines 12, 13, and 16 17. _____
18. Is line 17 at least \$3,000?
☐ **No.** Skip lines 19 through 21 and enter the amount from line 9 on line 22. ☐ **Yes.** Go to line 19.
19. Enter \$300 (\$600 if married filing jointly) 19. 600.
20. Enter the larger of line 9 or line 19 20. 1,200.
21. Multiply \$300 by the number of qualifying children for whom you entered a valid social security number* on:
 • Form 1040, line 6c, column (2), and checked the box in column (4), or
 • Form 8901, column (b) 21. 300.
22. Add lines 20 and 21 22. 1,500.
23. Enter the amount from Form 1040, line 38 23. 242,993.
24. Enter \$75,000 (\$150,000 if married filing jointly) 24. 150,000.
25. Is the amount on line 23 more than the amount on line 24?
☐ **No.** Skip line 26. Enter the amount from line 22 on line 27 below. ☒ **Yes.** Subtract line 24 from line 23 25. 92,993.
26. Multiply line 25 by 5% (.05) 26. 4,650.
27. Subtract line 26 from line 22. If zero or less, enter -0- 27. 0.
28. Enter the amount, if any, of the economic stimulus payment you received (before offset) as shown on Notice 1378 or www.irs.gov. If you received more than one payment, enter the total of all payments you received as shown on all Notices 1378 or on www.irs.gov. If filing a joint return, include your spouse's payment as shown on your spouse's Notice 1378 or on www.irs.gov. If you filed a joint return for 2007 and received an economic stimulus payment, you and your spouse are each treated as having received half of the payment 28. 0.
29. **Recovery rebate credit.** Subtract line 28 from line 27. If zero or less, enter -0-. Enter the result here and, if more than zero, on Form 1040, line 70. If you entered an amount on line 13 on page 62, enter "VA" on the dotted line to the left of Form 1040, line 70. If you (or your spouse, if filing jointly) had nontaxable combat pay, did not file Form 8812, and did not enter an amount on line 64b, enter "NCP" to the left of Form 1040, line 70. If line 28 is more than line 27, you do not have to pay back the difference 29. 0.

* A valid social security number is not required for a qualifying child if you file a joint return AND either you or your spouse was a member of the U.S. Armed Forces at any time during 2008.

**Your gross income includes the total of the following amounts: Form 1040, lines 7, 8a, 9a, 10, 11, 13 (if you were not required to file Schedule D), 15b, 16b, 19, 20b, and 21 (excluding any negative amounts); Schedule C, line 7; Schedule C-EZ, line 1; Schedule E, lines 3 and 4; Schedule F, line 11; Form 4835, line 7; Schedule K-1 (Form 1065), box 14, codes B and C; Schedule K-1 (Form 1065-B), box 5, code K-2; Schedule K-1 (Form 1120S), box 14, code B. But do not include on this line any amount for which you claimed the foreign earned income exclusion or the housing exclusion on Form 2555 or 2555-EZ.

Your gross income also includes the total of all gains from Schedule D, lines 1, 8, and 13; Schedule D-1, lines 1 and 8; Form 4684, line 14, and column (c) of lines 35 and 40; Form 4797, lines 2, 10, and 30; Form 6252, lines 24 and 35; Form 6781, lines 1 and 12; Form 8824, lines 14, 23, 35, and 36; and Form 2439, line 1a. But subtract from this total any section 1202 exclusion, any section 1045 or section 1397B rollover, any exclusion of gain from DC Zone assets or qualified community assets, and any section 121 exclusion shown on Schedule D or Form 4797.

809991 11-20-08

3.2

16480330 767030 11175

2008.03030 KLOBUCHAR, AMY J.

11175__1

**Underpayment of
Estimated Tax by Individuals, Estates, and Trusts**

▶ See separate instructions.

▶ Attach to Form 1040, 1040A, 1040NR, 1040NR-EZ, or 1041.

OMB No. 1545-0140

2008Attachment
Sequence No. **06**

Name(s) shown on tax return

Identifying number

AMY J. KLOBUCHAR & JOHN D. BESSLER**Do You Have To File Form 2210?**

Complete lines 1 through 7 below. Is line 7 less than \$1,000?	Yes	Do not file Form 2210. You do not owe a penalty.
No		
Complete lines 8 and 9 below. Is line 6 equal to or more than line 9?	Yes	You do not owe a penalty. Do not file Form 2210 (but if box E in Part II applies, you must file page 1 of Form 2210).
No		
You may owe a penalty. Does any box in Part II below apply?	Yes	You must file Form 2210. Does box B, C, or D in Part II apply?
No		
	No	You must figure your penalty.
	Yes	
Do not file Form 2210. You are not required to figure your penalty because the IRS will figure it and send you a bill for any unpaid amount. If you want to figure it, you may use Part III or Part IV as a worksheet and enter your penalty amount on your tax return, but do not file Form 2210.		You are not required to figure your penalty because the IRS will figure it and send you a bill for any unpaid amount. If you want to figure it, you may use Part III or Part IV as a worksheet and enter your penalty amount on your tax return, but file only page 1 of Form 2210.

Part I Required Annual Payment

1	Enter your 2008 tax after credits from Form 1040, line 56 (see instructions if not filing Form 1040)	1	49,801.
2	Other taxes, including self-employment tax (see page 2 of the instructions)	2	
3	Refundable credits. Enter the total of your earned income credit, additional child tax credit, credit for federal tax paid on fuels, health coverage tax credit, refundable credit for prior year minimum tax, first-time homebuyer credit, and recovery rebate credit	3	
4	Current year tax. Combine lines 1, 2, and 3. If less than \$1,000, you do not owe a penalty; do not file Form 2210	4	49,801.
5	Multiply line 4 by 90% (.90)	5	44,821.
6	Withholding taxes. Do not include estimated tax payments. (see page 2 of the instructions)	6	42,990.
7	Subtract line 6 from line 4. If less than \$1,000, you do not owe a penalty; do not file Form 2210	7	6,811.
8	Maximum required annual payment based on prior year's tax (see page 2 of the instructions)	8	60,170.
9	Required annual payment. Enter the smaller of line 5 or line 8	9	44,821.

Next: Is line 9 more than line 6?

☐ No. You do not owe a penalty. Do not file Form 2210 unless box E below applies.☒ Yes. You may owe a penalty, but do not file Form 2210 unless one or more boxes in Part II below applies.

- If box B, C, or D applies, you must figure your penalty and file Form 2210.
- If only box A or E (or both) applies, file only page 1 of Form 2210. You are not required to figure your penalty; the IRS will figure it and send you a bill for any unpaid amount. If you want to figure your penalty, you may use Part III or IV as a worksheet and enter your penalty on your tax return, but file only page 1 of Form 2210.

Part II Reasons for Filing. Check applicable boxes. If none apply, do not file Form 2210.

- A** ☐ You request a **waiver** (see page 2 of the instructions) of your entire penalty. You must check this box and file page 1 of Form 2210, but you are not required to figure your penalty.
- B** ☐ You request a **waiver** (see page 2 of the instructions) of part of your penalty. You must figure your penalty and waiver amount and file Form 2210.
- C** ☐ Your income varied during the year and your penalty is reduced or eliminated when figured using the **annualized income installment method**. You must figure the penalty using Schedule AI and file Form 2210.
- D** ☐ Your penalty is lower when figured by treating the federal income tax withheld from your income as paid on the dates it was actually withheld, instead of in equal amounts on the payment due dates. You must figure your penalty and file Form 2210.
- E** ☐ You filed or are filing a joint return for either 2007 or 2008, but not for both years, and line 8 above is smaller than line 5 above. You must file page 1 of Form 2210, but you are not required to figure your penalty (unless box B, C, or D applies).

Part III Short Method**Can You Use
the Short Method?**

You may use the short method if:

- You made no estimated tax payments (or your only payments were withheld federal income tax), or
- You paid the same amount of estimated tax on each of the four payment due dates.

**Must You Use
the Regular Method?**

You must use the regular method (Part IV) instead of the short method if:

- You made any estimated tax payments late,
- You checked box **C** or **D** in Part II, or
- You are filing Form 1040NR or 1040NR-EZ and you did not receive wages as an employee subject to U.S. income tax withholding.

Note: If any payment was made earlier than the due date, you may use the short method, but using it may cause you to pay a larger penalty than the regular method. If the payment was only a few days early, the difference is likely to be small.

10	Enter the amount from Form 2210, line 9	10	44,821.
11	Enter the amount, if any, from Form 2210, line 6	11	42,990.
12	Enter the total amount, if any, of estimated tax payments you made	12	
13	Add lines 11 and 12	13	42,990.
14	Total underpayment for year. Subtract line 13 from line 10. If zero or less, stop here; you do not owe the penalty. Do not file Form 2210 unless you checked box E in Part II	14	1,831.
15	Multiply line 14 by .03571	15	65.
16	<ul style="list-style-type: none"> • If the amount on line 14 was paid on or after 4/15/09, enter -0-. • If the amount on line 14 was paid before 4/15/09, make the following computation to find the amount to enter on line 16. <div style="margin-left: 40px;"> Amount on line 14 \times Number of days paid before 4/15/09 \times .00014 </div>	16	0.
17	Penalty. Subtract line 16 from line 15. Enter the result here and on Form 1040, line 76; Form 1040A, line 48; Form 1040NR, line 74; Form 1040NR-EZ, line 26; or Form 1041, line 26. Do not file Form 2210 unless you checked a box in Part II..... ►	17	65.

Form **2210** (2008)

SCHEDULES A&B
(Form 1040)

Department of the Treasury
Internal Revenue Service (99)
Name(s) shown on Form 1040

Schedule A - Itemized Deductions
(Schedule B is on page 2)

▶ **Attach to Form 1040.** ▶ **See Instructions for Schedules A&B (Form 1040).**

OMB No. 1545-0074

2008

Attachment
Sequence No. **07**

Your social security number

AMY J. KLOBUCHAR & JOHN D. BESSLER

**Medical
and
Dental
Expenses**

Caution. Do not include expenses reimbursed or paid by others.

- 1 Medical and dental expenses (see page A-1) **1**
- 2 Enter amount from Form 1040, line 38 **2**
- 3 Multiply line 2 by 7.5% (.075) **3**
- 4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0- **4**

**Taxes You
Paid**

(See
page A-2.)

- 5 State and local (check only one box):
- a ☒ Income taxes, or **SEE STATEMENT 5**
- b ☐ General sales taxes
- 6 Real estate taxes (see page A-5) **3,738.**
- 7 Personal property taxes
- 8 Other taxes. List type and amount
- ▶ **VEHICLE LICENSES** **154.**
- 9 Add lines 5 through 8 **18,989.**

**Interest
You Paid**

(See
page A-5.)

Note.
Personal
interest is
not
deductible.

- 10 Home mortgage interest and points reported to you on Form 1098
- 11 Home mortgage interest not reported to you on Form 1098. If paid to the person
from whom you bought the home, see page A-6 and show that person's name,
identifying no., and address
- 12 Points not reported to you on Form 1098
- 13 Qualified mortgage insurance premiums (See page A-6)
- 14 Investment interest. Attach Form 4952 if required. (See page A-6.)
- 15 Add lines 10 through 14

**Gifts to
Charity**

If you made a
gift and got a
benefit for it,
see page A-7.

- 16 Gifts by cash or check **4,745.**
- 17 Other than by cash or check. If any gift of \$250 or more, see page A-8.
You **must** attach Form 8283 if over \$500
- 18 Carryover from prior year
- 19 Add lines 16 through 18 **4,745.**

**Casualty and
Theft Losses**

- 20 Casualty or theft loss(es). Attach Form 4684. (See page A-8.) **20**

**Job Expenses
and Certain
Miscellaneous
Deductions**

(See
page A-9.)

- 21 Unreimbursed employee expenses - job travel, union dues, job education, etc.
Attach Form 2106 or 2106-EZ if required. (See page A-9.)
- ▶ **FROM FORM 2106** **303.**
- ▶ **FROM FORM 2106** **7,196.**
- 22 Tax preparation fees **975.**
- 23 Other expenses - investment, safe deposit box, etc. List type and amount
- 24 Add lines 21 through 23 **8,474.**
- 25 Enter amount from Form 1040, line 38 **25** **242,993.**
- 26 Multiply line 25 by 2% (.02) **4,860.**
- 27 Subtract line 26 from line 24. If line 26 is more than line 24, enter -0- **3,614.**

**Other
Miscellaneous
Deductions**

- 28 Other - from list on page A-10. List type and amount

**Total
Itemized
Deductions**

- 29 Is Form 1040, line 38, over \$159,950 (over \$79,975 if married filing separately)?
- ☐ **No.** Your deduction is not limited. Add the amounts in the far right column
for lines 4 through 28. Also, enter this amount on Form 1040, line 40. } **STMT 6** ▶ **29** **26,518.**
- ☒ **Yes.** Your deduction may be limited. See page A-10 for the amount to enter.
- 30 If you elect to itemize deductions even though they are less than your standard deduction, check here

Name(s) shown on Form 1040. Do not enter name and social security number if shown on page 1.

Your social security number

AMY J. KLOBUCHAR & JOHN D. BESSLER**Schedule B - Interest and Ordinary Dividends**Attachment
Sequence No. **08****Part I
Interest**

- 1** List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see page B-1 and list this interest first. Also, show that buyer's social security number and address ►

WELLS FARGOWELLS FARGOUS BANK NAING DIRECTTEACHER FEDERAL CREDIT UNIONUNITED STATE SENATE FCU**Amount**1.25.67.21.750.2.

Note. If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.

- 2** Add the amounts on line 1

- 3** Excludable interest on series EE and I U.S. savings bonds issued after 1989. Attach Form 8815

- 4** Subtract line 3 from line 2. Enter the result here and on Form 1040, line 8a

Note. If line 4 is over \$1,500, you must complete Part III.

**Part II
Ordinary
Dividends**

- 5** List name of payer ►

Amount

Note: If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary dividends shown on that form.

- 6** Add the amounts on line 5. Enter the total here and on Form 1040, line 9a

Note. If line 6 is over \$1,500, you must complete Part III.

**Part III
Foreign
Accounts
and
Trusts**

You must complete this part if you **(a)** had over \$1,500 of taxable interest or ordinary dividends; or **(b)** had a foreign account; or **(c)** received a distribution from, or were a grantor of, or a transferor to, a foreign trust.

- 7a** At any time during 2008, did you have an interest in or a signature or other authority over a financial account in a foreign country, such as a bank account, securities account, or other financial account? See page B-2 for exceptions and filing requirements for Form TD F 90-22.1

- b** If "Yes," enter the name of the foreign country ►

- 8** During 2008, did you receive a distribution from, or were you the grantor of, or transferor to, a foreign trust?

If "Yes," you may have to file Form 3520. See page B-2

Yes No**X****X**827501
11-11-08

LHA For Paperwork Reduction Act Notice, see Form 1040 instructions.

Schedule B (Form 1040) 2008

Alternative Minimum Tax - Individuals

► Attach to Form 1040 or Form 1040NR.

OMB No. 1545-0074

2008

Attachment
Sequence No. **32**

Name(s) shown on Form 1040 or Form 1040NR

Your social security number

AMY J. KLOBUCHAR & JOHN D. BESSLER

Part I Alternative Minimum Taxable Income

1	If filing Schedule A (Form 1040), enter the amount from Form 1040, line 41 (minus any amount on Form 8914, line 2), and go to line 2. Otherwise, enter the amount from Form 1040, line 38 (minus any amount on Form 8914, line 2), and go to line 7. (If less than zero, enter as a negative amount.)	1	216,475.
2	Medical and dental. Enter the smaller of Schedule A (Form 1040), line 4, or 2.5% (.025) of Form 1040, line 38. If zero or less, enter -0-	2	
3	Taxes from Schedule A (Form 1040), line 9	3	18,989.
4	Enter the home mortgage interest adjustment, if any, from line 6 of the worksheet on page 2 of the instructions	4	
5	Miscellaneous deductions from Schedule A (Form 1040), line 27	5	3,614.
6	If Form 1040, line 38, is over \$159,950 (over \$79,975 if married filing separately), enter the amount from line 11 of the Itemized Deductions Worksheet on page A-10 of the instructions for Schedule A (Form 1040)	6	-830.
7	If claiming the standard deduction, enter any amount from Form 4684, line 18a, as a negative amount	7	
8	Tax refund from Form 1040, line 10 or line 21	8	
9	Investment interest expense (difference between regular tax and AMT)	9	
10	Depletion (difference between regular tax and AMT)	10	
11	Net operating loss deduction from Form 1040, line 21. Enter as a positive amount	11	
12	Interest from specified private activity bonds exempt from the regular tax	12	
13	Qualified small business stock (7% of gain excluded under section 1202)	13	
14	Exercise of incentive stock options (excess of AMT income over regular tax income)	14	
15	Estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A)	15	
16	Electing large partnerships (amount from Schedule K-1 (Form 1065-B), box 6)	16	
17	Disposition of property (difference between AMT and regular tax gain or loss)	17	
18	Depreciation on assets placed in service after 1986 (difference between regular tax and AMT)	18	
19	Passive activities (difference between AMT and regular tax income or loss)	19	
20	Loss limitations (difference between AMT and regular tax income or loss)	20	
21	Circulation costs (difference between regular tax and AMT)	21	
22	Long-term contracts (difference between AMT and regular tax income)	22	
23	Mining costs (difference between regular tax and AMT)	23	
24	Research and experimental costs (difference between regular tax and AMT)	24	
25	Income from certain installment sales before January 1, 1987	25	
26	Intangible drilling costs preference	26	
27	Other adjustments, including income-based related adjustments	27	
28	Alternative tax net operating loss deduction	28	
29	Alternative minimum taxable income. Combine lines 1 through 28. (If married filing separately and line 29 is more than \$214,900, see instructions)	29	238,248.

Part II Alternative Minimum Tax (AMT)

30	Exemption. (If you were under age 24 at the end of 2008, see instructions.) IF your filing status is ... AND line 29 is not over ... THEN enter on line 30 ... Single or head of household \$112,500 \$46,200 Married filing jointly or qualifying widow(er) 150,000 69,950 Married filing separately 75,000 34,975 If line 29 is over the amount shown above for your filing status, see instructions.	STMT 7	30	47,888.
31	Subtract line 30 from line 29. If more than zero, go to line 32. If zero or less, enter -0- here and on lines 34 and 36 and skip the rest of Part II		31	190,360.
32	• If you are filing Form 2555 or 2555-EZ, see page 9 of the instructions for the amount to enter. • If you reported capital gain distributions directly on Form 1040, line 13; you reported qualified dividends on Form 1040, line 9b; or you had a gain on both lines 15 and 16 of Schedule D (Form 1040) (as refigured for the AMT, if necessary), complete Part III on page 2 and enter the amount from line 55 here. • All others: If line 31 is \$175,000 or less (\$87,500 or less if married filing separately), multiply line 31 by 26% (.26). Otherwise, multiply line 31 by 28% (.28) and subtract \$3,500 (\$1,750 if married filing separately) from the result.		32	49,801.
33	Alternative minimum tax foreign tax credit (see instructions)		33	
34	Tentative minimum tax. Subtract line 33 from line 32		34	49,801.
35	Tax from Form 1040, line 44 (minus any tax from Form 4972 and any foreign tax credit from Form 1040, line 47). If you used Sch J to figure your tax, the amount from line 44 of Form 1040 must be refigured without using Sch J		35	46,747.
36	AMT. Subtract line 35 from line 34. If zero or less, enter -0-. Enter here and on Form 1040, line 45		36	3,054.

Part III Tax Computation Using Maximum Capital Gains Rates

37	Enter the amount from Form 6251, line 31. If you are filing Form 2555 or 2555-EZ, enter the amount from line 3 of the worksheet in the instructions		37
38	Enter the amount from line 6 of the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44, or the amount from line 13 of the Schedule D Tax Worksheet on page D-10 of the instructions for Schedule D (Form 1040), whichever applies (as refigured for the AMT, if necessary) (see the instructions). If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter	38	
39	Enter the amount from Schedule D (Form 1040), line 19 (as refigured for the AMT, if necessary) (see instructions). If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter	39	
40	If you did not complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 38. Otherwise, add lines 38 and 39, and enter the smaller of that result or the amount from line 10 of the Schedule D Tax Worksheet (as refigured for the AMT, if necessary). If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter	40	
41	Enter the smaller of line 37 or line 40		41
42	Subtract line 41 from line 37		42
43	If line 42 is \$175,000 or less (\$87,500 or less if married filing separately), multiply line 42 by 26% (.26). Otherwise, multiply line 42 by 28% (.28) and subtract \$3,500 (\$1,750 if married filing separately) from the result		43
44	Enter: <ul style="list-style-type: none"> • \$65,100 if married filing jointly or qualifying widow(er), • \$32,550 if single or married filing separately, or • \$43,650 if head of household. 	44	
45	Enter the amount from line 7 of the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44, or the amount from line 14 of the Schedule D Tax Worksheet on page D-10 of the instructions for Schedule D (Form 1040), whichever applies (as figured for the regular tax). If you did not complete either worksheet for the regular tax, enter -0-	45	
46	Subtract line 45 from line 44. If zero or less, enter -0-	46	
47	Enter the smaller of line 37 or line 38	47	
48	Enter the smaller of line 46 or line 47	48	
49	Subtract line 48 from line 47	49	
50	Multiply line 49 by 15% (.15)		50
If line 39 is zero or blank, skip lines 51 and 52 and go to line 53. Otherwise, go to line 51.			
51	Subtract line 47 from line 41	51	
52	Multiply line 51 by 25% (.25)		52
53	Add lines 43, 50, and 52		53
54	If line 37 is \$175,000 or less (\$87,500 or less if married filing separately), multiply line 37 by 26% (.26). Otherwise, multiply line 37 by 28% (.28) and subtract \$3,500 (\$1,750 if married filing separately) from the result		54
55	Enter the smaller of line 53 or line 54 here and on line 32. If you are filing Form 2555 or 2555-EZ, do not enter this amount on line 32. Instead, enter it on line 4 of the worksheet in the instructions		55

Form 6251 (2008)

Nondeductible IRAs

► See separate instructions.

► Attach to Form 1040, Form 1040A, or Form 1040NR.

OMB No. 1545-0074

2008
Attachment
Sequence No. **48**

Name. If married, file a separate form for each spouse required to file Form 8606. See page 5 of the instructions.

AMY J. KLOBUCHAR

Your social security number

**Fill in Your Address Only
If You Are Filing This
Form by Itself and Not
With Your Tax Return**

Home address (number and street, or P.O. box if mail is not delivered to your home)

Apt. no.

City, town or post office, state, and ZIP code

Part I Nondeductible Contributions to Traditional IRAs and Distributions From Traditional, SEP, and SIMPLE IRAs

Complete this part only if one or more of the following apply.

- You made nondeductible contributions to a traditional IRA for 2008.
- You took distributions from a traditional, SEP, or SIMPLE IRA in 2008 and you made nondeductible contributions to a traditional IRA in 2008 or an earlier year. For this purpose, a distribution does not include a rollover (other than a repayment of a qualified disaster recovery assistance distribution), qualified charitable distribution, one-time distribution to fund an HSA, conversion, recharacterization, or return of certain contributions.
- You converted part, but not all, of your traditional, SEP, and SIMPLE IRAs to Roth IRAs in 2008 (excluding any portion you recharacterized) and you made nondeductible contributions to a traditional IRA in 2008 or an earlier year.

1	Enter your nondeductible contributions to traditional IRAs for 2008, including those made for 2008 from January 1, 2009, through April 15, 2009 (see page 5 of the instructions)	1	
2	Enter your total basis in traditional IRAs (see page 6 of the instructions)	2	19,000.
3	Add lines 1 and 2	3	19,000.
<div style="border: 1px solid black; padding: 5px; display: inline-block;"> In 2008, did you take a distribution from traditional, SEP, or SIMPLE IRAs, or make a Roth IRA conversion? </div> <div style="display: inline-block; vertical-align: top; margin-left: 10px;"> <p>No —————> Enter the amount from line 3 on line 14. Do not complete the rest of Part I.</p> <p>Yes —————> Go to line 4.</p> </div>			
4	Enter those contributions included on line 1 that were made from January 1, 2009, through April 15, 2009	4	
5	Subtract line 4 from line 3	5	
6	Enter the value of all your traditional, SEP, and SIMPLE IRAs as of December 31, 2008, plus any outstanding rollovers. Subtract any repayments of qualified disaster recovery assistance distributions. If the result is zero or less, enter -0- (see page 6 of the instructions)	6	
7	Enter your distributions from traditional, SEP, and SIMPLE IRAs in 2008. Do not include rollovers (other than repayments of qualified disaster recovery assistance distributions), qualified charitable distributions, a one-time distribution to fund an HSA, conversions to a Roth IRA, certain returned contributions, or recharacterizations of traditional IRA contributions (see page 6 of the instructions)	7	
8	Enter the net amount you converted from traditional, SEP, and SIMPLE IRAs to Roth IRAs in 2008. Do not include amounts converted that you later recharacterized (see pg. 7 of the instr.). Also enter this amount on line 16	8	
9	Add lines 6, 7, and 8	9	
10	Divide line 5 by line 9. Enter the result as a decimal rounded to at least 3 places. If the result is 1.000 or more, enter "1.000"	10	x
11	Multiply line 8 by line 10. This is the nontaxable portion of the amount you converted to Roth IRAs. Also enter this amount on line 17	11	
12	Multiply line 7 by line 10. This is the nontaxable portion of your distributions that you did not convert to a Roth IRA	12	
13	Add lines 11 and 12. This is the nontaxable portion of all your distributions	13	
14	Subtract line 13 from line 3. This is your total basis in traditional IRAs for 2008 and earlier years	14	19,000.
15 a	Subtract line 12 from line 7	15a	
b	Amount on line 15a attributable to qualified disaster recovery assistance distributions (see page 7 of the instructions). Also enter this amount on Form 8930, line 13	15b	
c	Taxable amount. Subtract line 15b from line 15a. If more than zero, also include this amount on Form 1040, line 15b; Form 1040A, line 11b; or Form 1040NR, line 16b	15c	

Note: You may be subject to an additional 10% tax on the amount on line 15c if you were under age 59 1/2 at the time of the distribution (see page 7 of the instructions).

LHA For Privacy Act and Paperwork Reduction Act Notice, see page 9 of the instructions.

Form 8606 (2008)

Part II 2008 Conversions From Traditional, SEP, or SIMPLE IRAs to Roth IRAs

Complete this part if you converted part or all of your traditional, SEP, and SIMPLE IRAs to a Roth IRA in 2008 (excluding any portion you recharacterized).

Caution: If your modified adjusted gross income is over \$100,000 or you are married filing separately and you lived with your spouse at any time in 2008, you **cannot** convert any amount from traditional, SEP, or SIMPLE IRAs to Roth IRAs for 2008. If you erroneously made a conversion, you must recharacterize (correct) it (see page 7 of the instructions).

16	If you completed Part I, enter the amount from line 8. Otherwise, enter the net amount you converted from traditional, SEP, and SIMPLE IRAs to Roth IRAs in 2008. Do not include amounts you later recharacterized back to traditional, SEP, or SIMPLE IRAs in 2008 or 2009 (see page 7 of the instructions)	16	
17	If you completed Part I, enter the amount from line 11. Otherwise, enter your basis in the amount on line 16 (see page 7 of the instructions)	17	
18	Taxable amount. Subtract line 17 from line 16. Also include this amount on Form 1040, line 15b; Form 1040A, line 11b; or Form 1040NR, line 16b.....	18	

Part III Distributions From Roth IRAs

Complete this part only if you took a distribution from a Roth IRA in 2008. For this purpose, a distribution does not include a rollover (other than a repayment of a qualified disaster recovery assistance distribution), qualified charitable distribution, one-time distribution to fund an HSA, recharacterization, or return of certain contributions (see page 7 of the instructions).



19	Enter your total nonqualified distributions from Roth IRAs in 2008 including any qualified first-time homebuyer distributions (see page 7 of the instructions)	19	
20	Qualified first-time homebuyer expenses (see page 7 of the instructions). Do not enter more than \$10,000	20	
21	Subtract line 20 from line 19. If zero or less, enter -0- and skip lines 22 through 25	21	
22	Enter your basis in Roth IRA contributions (see page 8 of the instructions)	22	
23	Subtract line 22 from line 21. If zero or less, enter -0- and skip lines 24 and 25. If more than zero, you may be subject to an additional tax (see page 8 of the instructions)	23	
24	Enter your basis in conversions from traditional, SEP, and SIMPLE IRAs and rollovers from qualified retirement plans to a Roth IRA (see page 8 of the instructions)	24	
25 a	Subtract line 24 from line 23. If zero or less, enter -0- and skip lines 25b and 25c	25a	
b	Amount on line 25a attributable to qualified disaster recovery assistance distributions (see page 8 of the instructions). Also enter this amount on Form 8930, line 14	25b	
c	Taxable amount. Subtract line 25b from line 25a. If more than zero, also include this amount on Form 1040, line 15b; Form 1040A, line 11b; or Form 1040NR, line 16b	25c	

**Sign Here Only If You
Are Filing This Form
by Itself and Not With
Your Tax Return**

Under penalties of perjury, I declare that I have examined this form, including accompanying attachments, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature

Date _____

Paid Preparer's Use Only	Preparer's signature 	Date	Check if self-employed <input type="checkbox"/>	Preparer's SSN or PTIN
	Firm's name (or yours if self-employed), address, and ZIP code 	EIN _____ ;		
		Phone no. _____		

Nondeductible IRAs

► See separate instructions.

► Attach to Form 1040, Form 1040A, or Form 1040NR.

OMB No. 1545-0074

2008

Attachment
Sequence No. **48**

Name. If married, file a separate form for each spouse required to file Form 8606. See page 5 of the instructions.

JOHN D. BESSLER

Your social security number

**Fill in Your Address Only
If You Are Filing This
Form by Itself and Not
With Your Tax Return**

Home address (number and street, or P.O. box if mail is not delivered to your home)

Apt. no.

City, town or post office, state, and ZIP code

Part I Nondeductible Contributions to Traditional IRAs and Distributions From Traditional, SEP, and SIMPLE IRAs

Complete this part only if one or more of the following apply.

- You made nondeductible contributions to a traditional IRA for 2008.
- You took distributions from a traditional, SEP, or SIMPLE IRA in 2008 **and** you made nondeductible contributions to a traditional IRA in 2008 or an earlier year. For this purpose, a distribution does not include a rollover (other than a repayment of a qualified disaster recovery assistance distribution), qualified charitable distribution, one-time distribution to fund an HSA, conversion, recharacterization, or return of certain contributions.
- You converted part, but not all, of your traditional, SEP, and SIMPLE IRAs to Roth IRAs in 2008 (excluding any portion you recharacterized) **and** you made nondeductible contributions to a traditional IRA in 2008 or an earlier year.

1	Enter your nondeductible contributions to traditional IRAs for 2008, including those made for 2008 from January 1, 2009, through April 15, 2009 (see page 5 of the instructions)	1	
2	Enter your total basis in traditional IRAs (see page 6 of the instructions)	2	15,000.
3	Add lines 1 and 2	3	15,000.
<div style="border: 1px solid black; padding: 5px; display: inline-block;"> In 2008, did you take a distribution from traditional, SEP, or SIMPLE IRAs, or make a Roth IRA conversion? </div> <div style="display: inline-block; vertical-align: top; margin-left: 10px;"> <p>No —————> Enter the amount from line 3 on line 14. Do not complete the rest of Part I.</p> <p>Yes —————> Go to line 4.</p> </div>			
4	Enter those contributions included on line 1 that were made from January 1, 2009, through April 15, 2009	4	
5	Subtract line 4 from line 3	5	
6	Enter the value of all your traditional, SEP, and SIMPLE IRAs as of December 31, 2008, plus any outstanding rollovers. Subtract any repayments of qualified disaster recovery assistance distributions. If the result is zero or less, enter -0- (see page 6 of the instructions)	6	
7	Enter your distributions from traditional, SEP, and SIMPLE IRAs in 2008. Do not include rollovers (other than repayments of qualified disaster recovery assistance distributions), qualified charitable distributions, a one-time distribution to fund an HSA, conversions to a Roth IRA, certain returned contributions, or recharacterizations of traditional IRA contributions (see page 6 of the instructions)	7	
8	Enter the net amount you converted from traditional, SEP, and SIMPLE IRAs to Roth IRAs in 2008. Do not include amounts converted that you later recharacterized (see pg. 7 of the instr.). Also enter this amount on line 16	8	
9	Add lines 6, 7, and 8	9	
10	Divide line 5 by line 9. Enter the result as a decimal rounded to at least 3 places. If the result is 1.000 or more, enter "1.000"	10	x
11	Multiply line 8 by line 10. This is the nontaxable portion of the amount you converted to Roth IRAs. Also enter this amount on line 17	11	
12	Multiply line 7 by line 10. This is the nontaxable portion of your distributions that you did not convert to a Roth IRA	12	
13	Add lines 11 and 12. This is the nontaxable portion of all your distributions	13	
14	Subtract line 13 from line 3. This is your total basis in traditional IRAs for 2008 and earlier years	14	15,000.
15 a	Subtract line 12 from line 7	15a	
b	Amount on line 15a attributable to qualified disaster recovery assistance distributions (see page 7 of the instructions). Also enter this amount on Form 8930, line 13	15b	
c	Taxable amount. Subtract line 15b from line 15a. If more than zero, also include this amount on Form 1040, line 15b; Form 1040A, line 11b; or Form 1040NR, line 16b	15c	

Note: You may be subject to an additional 10% tax on the amount on line 15c if you were under age 59 1/2 at the time of the distribution (see page 7 of the instructions).

LHA For Privacy Act and Paperwork Reduction Act Notice, see page 9 of the instructions.

Form **8606** (2008)

Part II 2008 Conversions From Traditional, SEP, or SIMPLE IRAs to Roth IRAs

Complete this part if you converted part or all of your traditional, SEP, and SIMPLE IRAs to a Roth IRA in 2008 (excluding any portion you recharacterized).

Caution: If your modified adjusted gross income is over \$100,000 or you are married filing separately and you lived with your spouse at any time in 2008, you **cannot** convert any amount from traditional, SEP, or SIMPLE IRAs to Roth IRAs for 2008. If you erroneously made a conversion, you must recharacterize (correct) it (see page 7 of the instructions).

16	If you completed Part I, enter the amount from line 8. Otherwise, enter the net amount you converted from traditional, SEP, and SIMPLE IRAs to Roth IRAs in 2008. Do not include amounts you later recharacterized back to traditional, SEP, or SIMPLE IRAs in 2008 or 2009 (see page 7 of the instructions)	16
17	If you completed Part I, enter the amount from line 11. Otherwise, enter your basis in the amount on line 16 (see page 7 of the instructions)	17
18	Taxable amount. Subtract line 17 from line 16. Also include this amount on Form 1040, line 15b; Form 1040A, line 11b; or Form 1040NR, line 16b	18

Part III Distributions From Roth IRAs

Complete this part only if you took a distribution from a Roth IRA in 2008. For this purpose, a distribution does not include a rollover (other than a repayment of a qualified disaster recovery assistance distribution), qualified charitable distribution, one-time distribution to fund an HSA, recharacterization, or return of certain contributions (see page 7 of the instructions).

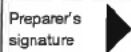
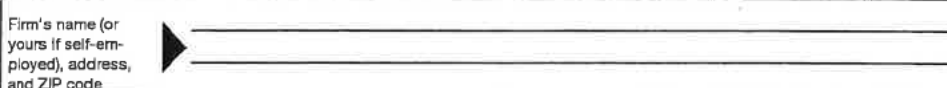
19	Enter your total nonqualified distributions from Roth IRAs in 2008 including any qualified first-time homebuyer distributions (see page 7 of the instructions)	19
20	Qualified first-time homebuyer expenses (see page 7 of the instructions). Do not enter more than \$10,000	20
21	Subtract line 20 from line 19. If zero or less, enter -0- and skip lines 22 through 25	21
22	Enter your basis in Roth IRA contributions (see page 8 of the instructions)	22
23	Subtract line 22 from line 21. If zero or less, enter -0- and skip lines 24 and 25. If more than zero, you may be subject to an additional tax (see page 8 of the instructions)	23
24	Enter your basis in conversions from traditional, SEP, and SIMPLE IRAs and rollovers from qualified retirement plans to a Roth IRA (see page 8 of the instructions)	24
25a	Subtract line 24 from line 23. If zero or less, enter -0- and skip lines 25b and 25c	25a
b	Amount on line 25a attributable to qualified disaster recovery assistance distributions (see page 8 of the instructions). Also enter this amount on Form 8930, line 14	25b
c	Taxable amount. Subtract line 25b from line 25a. If more than zero, also include this amount on Form 1040, line 15b; Form 1040A, line 11b; or Form 1040NR, line 16b	25c

Sign Here Only If You Are Filing This Form by Itself and Not With Your Tax Return

Under penalties of perjury, I declare that I have examined this form, including accompanying attachments, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.




Paid Preparer's Use Only

Preparer's signature 	Date	Check if self-employed <input type="checkbox"/>	Preparer's SSN or PTIN
Firm's name (or yours if self-employed), address, and ZIP code 	EIN	Phone no.	

Form 8606 (2008)

Health Savings Accounts (HSAs)**2008**Attachment
Sequence No. **53**▶ **Attach to Form 1040 or Form 1040NR.**▶ **See separate instructions.**

Name(s) shown on Form 1040 or Form 1040NR

JOHN D. BESSLERSocial security number of HSA
beneficiary. If both spouses have
HSAs, see page 2 of the instructions ▶**Before you begin:** Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required.**Part I HSA Contributions and Deduction.** See page 3 of the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse.

1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2008 (see page 4 of the instructions)	▶ <input type="checkbox"/> Self-only <input checked="" type="checkbox"/> Family
2	HSA contributions you made for 2008 (or those made on your behalf), including direct deposits of economic stimulus payments and those made from January 1, 2009, through April 15, 2009, that were for 2008. Do not include employer contributions, contributions through a cafeteria plan, or rollovers (see page 4 of the instructions)	2
3	If you were under age 55 at the end of 2008, and on the first day of every month during 2008, you were, or were considered, an eligible individual with the same coverage, enter \$2,900 (\$5,800 for family coverage). All others, see page 4 of the instructions for the amount to enter	3
4	Enter the amount you and your employer contributed to your Archer MSAs for 2008 from Form 8853, lines 3 and 4. If you or your spouse had family coverage under an HDHP at any time during 2008, also include any amount contributed to your spouse's Archer MSAs	4
5	Subtract line 4 from line 3. If zero or less, enter -0-	5
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2008, see the instructions on page 4 for the amount to enter	6
7	If you were age 55 or older at the end of 2008, married, and you or your spouse had family coverage under an HDHP at any time during 2008, enter your additional contribution amount (see page 5 of the instructions)	7
8	Add lines 6 and 7	8
9	Employer contributions made to your HSAs for 2008	9
10	Qualified HSA funding distributions	10
11	Add lines 9 and 10	11
12	Subtract line 11 from line 8. If zero or less, enter -0-	12
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Form 1040, line 25, or Form 1040NR, line 25	13
Caution: If line 2 is more than line 13, you may have to pay an additional tax (see page 5 of the instructions).		

Part II HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part II for each spouse.

14a	Total distributions you received in 2008 from all HSAs (see page 6 of the instructions)	14a	1,721.
b	Distributions included on line 14a that you rolled over to another HSA. Also include any portion of a direct deposit of an economic stimulus payment and excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return (see page 6 of the instructions)	14b	
c	Subtract line 14b from line 14a	14c	1,721.
15	Unreimbursed qualified medical expenses (see page 6 of the instructions)	15	1,721.
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this amount in the total on Form 1040, line 21, or Form 1040NR, line 21. On the dotted line next to line 21, enter "HSA" and the amount	16	0.
17a	If any of the distributions included on line 16 meet any of the Exceptions to the Additional 10% Tax (see page 6 of the instructions), check here	▶ <input type="checkbox"/>	
b	Additional 10% tax (see page 6 of the instructions). Enter 10% (.10) of the distributions included on line 16 that are subject to the additional 10% tax. Also include this amount in the total on Form 1040, line 61, or Form 1040NR, line 57. On the dotted line next to Form 1040, line 61, or Form 1040NR, line 57, enter "HSA" and the amount	17b	

LHA **For Paperwork Reduction Act Notice, see page 5 of the instructions.**Form **8889** (2008)

Part III **Income and Additional Tax for Failure To Maintain HDHP Coverage.** See page 6 of the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse.

18	Qualified HSA distribution	18	
19	Last-month rule	19	
20	Qualified HSA funding distribution	20	
21	Total income. Add lines 18, 19, and 20. Include this amount on Form 1040, line 21, or Form 1040NR, line 21. On the dotted line next to Form 1040, line 21, or Form 1040NR, line 21, enter "HSA" and the amount	21	
22	Additional tax. Multiply line 21 by 10% (.10). Include this amount in the total on Form 1040, line 61, or Form 1040NR, line 57. On the dotted line next to Form 1040, line 61, or Form 1040NR, line 57, enter "HDHP" and the amount	22	

Form **8889** (2008)

Your name

JOHN D. BESSLER

Occupation in which you incurred expenses

LAW PROFESSOR

Social security number

Part I Employee Business Expenses and Reimbursements**Step 1 Enter Your Expenses**

	Column A Other Than Meals and Entertainment	Column B Meals and Entertainment
1 Vehicle expense from line 22c or line 29. (Rural mail carriers: See instructions.) ...	1	
2 Parking fees, tolls, and transportation, including train, bus, etc., that did not involve overnight travel or commuting to and from work	2	
3 Travel expense while away from home overnight, including lodging, airplane, car rental, etc. Do not include meals and entertainment	3	
4 Business expenses not included on lines 1 through 3. Do not include meals and entertainment SEE STATEMENT 8	4	303.
5 Meals and entertainment expenses (see instructions)	5	
6 Total expenses. In Column A, add lines 1 through 4 and enter the result. In Column B, enter the amount from line 5	6	303.

Note: If you were not reimbursed for any expenses in Step 1, skip line 7 and enter the amount from line 6 on line 8.**Step 2 Enter Reimbursements Received From Your Employer for Expenses Listed in Step 1**

7 Enter reimbursements received from your employer that were not reported to you in box 1 of Form W-2. Include any reimbursements reported under code "L" in box 12 of your Form W-2 (see instructions)	7	
--	---	--

Step 3 Figure Expenses To Deduct on Schedule A (Form 1040 or Form 1040NR)

8 Subtract line 7 from line 6. If zero or less, enter -0-. However, if line 7 is greater than line 6 in Column A, report the excess as income on Form 1040, line 7 (or on Form 1040NR, line 8)	8	303.
Note: If both columns of line 8 are zero, you cannot deduct employee business expenses. Stop here and attach Form 2106 to your return.		
9 In Column A, enter the amount from line 8. In Column B, multiply line 8 by 50% (.50). (Employees subject to Department of Transportation (DOT) hours of service limits: Multiply meal expenses incurred while away from home on business by 80% (.80) instead of 50%. For details, see instructions.)	9	303.
10 Add the amounts on line 9 of both columns and enter the total here. Also, enter the total on Schedule A (Form 1040), line 21 (or on Schedule A (Form 1040NR), line 9). (Reservists, qualified performing artists, fee-basis state or local government officials, and individuals with disabilities: See the instructions for special rules on where to enter the total.)	10	303.

LHA For Paperwork Reduction Act Notice, see instructions.

Form 2106 (2008)

Part II Vehicle Expenses**Section A - General Information** (You must complete this section if you are claiming vehicle expenses.)

(a) Vehicle

(b) Vehicle

11	Enter the date the vehicle was placed in service	11		
12	Total miles the vehicle was driven during 2008	12	miles	miles
13	Business miles included on line 12	13	miles	miles
14	Percent of business use. Divide line 13 by line 12	14	%	%
15	Average daily roundtrip commuting distance	15	miles	miles
16	Commuting miles included on line 12	16	miles	miles
17	Other miles. Add lines 13 and 16 and subtract the total from line 12	17	miles	miles
18	Was your vehicle available for personal use during off-duty hours?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
19	Do you (or your spouse) have another vehicle available for personal use?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
20	Do you have evidence to support your deduction?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
21	If "Yes," is the evidence written?		<input type="checkbox"/> Yes	<input type="checkbox"/> No

Section B - Standard Mileage Rate (See the instructions for Part II to find out whether to complete this section or Section C.)

22a	Multiply business miles driven before July 1, 2008, by 50.5¢ (.505)	22a		
b	Multiply business miles driven after June 30, 2008, by 58.5¢ (.585)	22b		
c	Add lines 22a and 22b. Enter the result here and on line 1	22c		

Section C - Actual Expenses

(a) Vehicle

(b) Vehicle

23	Gasoline, oil, repairs, vehicle insurance, etc.	23		
24a	Vehicle rentals	24a		
b	Inclusion amount (see instructions)	24b		
c	Subtract line 24b from line 24a	24c		
25	Value of employer-provided vehicle (applies only if 100% of annual lease value was included on Form W-2--see instructions) ...	25		
26	Add lines 23, 24c, and 25	26		
27	Multiply line 26 by the percentage on ln 14	27		
28	Depreciation (see instructions)	28		
29	Add lines 27 and 28. Enter total here and on line 1	29		

Section D - Depreciation of Vehicles (Use this section only if you owned the vehicle and are completing Section C for the vehicle.)

(a) Vehicle

(b) Vehicle

30	Enter cost or other basis (see instructions)	30		
31	Enter section 179 deduction and special allowance (see instructions)	31		
32	Multiply line 30 by line 14 (see instructions if you claimed the section 179 deduction or special allowance)	32		
33	Enter depreciation method and percentage (see instructions)	33		
34	Multiply line 32 by the percentage on line 33 (see instructions)	34		
35	Add lines 31 and 34	35		
36	Enter the applicable limit explained in the line 36 instructions	36		
37	Multiply line 36 by the percentage on ln 14	37		
38	Enter the smaller of line 35 or line 37. If you skipped lines 36 and 37, enter the amount from line 35. Also enter this amount on line 28 above	38		

Form 2106 (2008)

Employee Business ExpensesDepartment of the Treasury
Internal Revenue Service (99)

▶ See separate instructions.

▶ Attach to Form 1040 or Form 1040NR.

2008
Attachment
Sequence No. **129**

Your name

Occupation in which you incurred expenses

Social security number

AMY J. KLOBUCHAR

UNITED STATES SENATOR

Part I Employee Business Expenses and Reimbursements**Step 1 Enter Your Expenses**

	Column A Other Than Meals and Entertainment	Column B Meals and Entertainment
1 Vehicle expense from line 22c or line 29. (Rural mail carriers: See instructions.) ...	1	
2 Parking fees, tolls, and transportation, including train, bus, etc., that did not involve overnight travel or commuting to and from work ...	2	
3 Travel expense while away from home overnight, including lodging, airplane, car rental, etc. Do not include meals and entertainment ...	3	
4 Business expenses not included on lines 1 through 3. Do not include meals and entertainment ... SEE STATEMENT 9	4	7,196.
5 Meals and entertainment expenses (see instructions) ...	5	
6 Total expenses. In Column A, add lines 1 through 4 and enter the result. In Column B, enter the amount from line 5 ...	6	7,196.

Note: If you were not reimbursed for any expenses in Step 1, skip line 7 and enter the amount from line 6 on line 8.**Step 2 Enter Reimbursements Received From Your Employer for Expenses Listed in Step 1**

7 Enter reimbursements received from your employer that were not reported to you in box 1 of Form W-2. Include any reimbursements reported under code "L" in box 12 of your Form W-2 (see instructions) ...	7	
--	---	--

Step 3 Figure Expenses To Deduct on Schedule A (Form 1040 or Form 1040NR)

8 Subtract line 7 from line 6. If zero or less, enter -0-. However, if line 7 is greater than line 6 in Column A, report the excess as income on Form 1040, line 7 (or on Form 1040NR, line 8) ...	8	7,196.
Note: If both columns of line 8 are zero, you cannot deduct employee business expenses. Stop here and attach Form 2106 to your return.		
9 In Column A, enter the amount from line 8. In Column B, multiply line 8 by 50% (.50). (Employees subject to Department of Transportation (DOT) hours of service limits: Multiply meal expenses incurred while away from home on business by 80% (.80) instead of 50%. For details, see instructions.) ...	9	7,196.
10 Add the amounts on line 9 of both columns and enter the total here. Also, enter the total on Schedule A (Form 1040), line 21 (or on Schedule A (Form 1040NR), line 9). (Reservists, qualified performing artists, fee-basis state or local government officials, and individuals with disabilities: See the instructions for special rules on where to enter the total.) ▶	10	7,196.

LHA For Paperwork Reduction Act Notice, see instructions.

Form **2106** (2008)

Part II Vehicle Expenses**Section A - General Information** (You must complete this section if you are claiming vehicle expenses.)

	(a) Vehicle	(b) Vehicle
11 Enter the date the vehicle was placed in service	11	
12 Total miles the vehicle was driven during 2008	12 miles	miles
13 Business miles included on line 12	13 miles	miles
14 Percent of business use. Divide line 13 by line 12	14 %	%
15 Average daily roundtrip commuting distance	15 miles	miles
16 Commuting miles included on line 12	16 miles	miles
17 Other miles. Add lines 13 and 16 and subtract the total from line 12	17 miles	miles
18 Was your vehicle available for personal use during off-duty hours?	<input type="checkbox"/> Yes <input type="checkbox"/> No	

19 Do you (or your spouse) have another vehicle available for personal use? ☐ Yes ☐ No

20 Do you have evidence to support your deduction? ☐ Yes ☐ No

21 If "Yes," is the evidence written? ☐ Yes ☐ No

Section B - Standard Mileage Rate (See the instructions for Part II to find out whether to complete this section or Section C.)

22a Multiply business miles driven before July 1, 2008, by 50.5¢ (.505)	22a	
b Multiply business miles driven after June 30, 2008, by 58.5¢ (.585)	22b	
c Add lines 22a and 22b. Enter the result here and on line 1	22c	

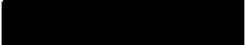
Section C - Actual Expenses

	(a) Vehicle	(b) Vehicle
23 Gasoline, oil, repairs, vehicle insurance, etc.	23	
24a Vehicle rentals	24a	
b Inclusion amount (see instructions)	24b	
c Subtract line 24b from line 24a	24c	
25 Value of employer-provided vehicle (applies only if 100% of annual lease value was included on Form W-2--see instructions) ...	25	
26 Add lines 23, 24c, and 25	26	
27 Multiply line 26 by the percentage on line 14	27	
28 Depreciation (see instructions)	28	
29 Add lines 27 and 28. Enter total here and on line 1	29	

Section D - Depreciation of Vehicles (Use this section only if you owned the vehicle and are completing Section C for the vehicle.)

	(a) Vehicle	(b) Vehicle
30 Enter cost or other basis (see instructions)	30	
31 Enter section 179 deduction and special allowance (see instructions)	31	
32 Multiply line 30 by line 14 (see instructions if you claimed the section 179 deduction or special allowance)	32	
33 Enter depreciation method and percentage (see instructions)	33	
34 Multiply line 32 by the percentage on line 33 (see instructions)	34	
35 Add lines 31 and 34	35	
36 Enter the applicable limit explained in the line 36 instructions	36	
37 Multiply line 36 by the percentage on line 14	37	
38 Enter the smaller of line 35 or line 37. If you skipped lines 36 and 37, enter the amount from line 35. Also enter this amount on line 28 above	38	

Form 2106 (2008)



FORM 1040 STATE AND LOCAL INCOME TAX REFUNDS STATEMENT 1

	2007	2006	2005
	<u>VIRGINIA</u>		
GROSS STATE/LOCAL INC TAX REFUNDS	1,299.		
LESS: TAX PAID IN FOLLOWING YEAR			
NET TAX REFUNDS VIRGINIA	<u>1,299.</u>		
TOTAL NET TAX REFUNDS	<u>1,299.</u>		

FORM 1040

PERSONAL EXEMPTION WORKSHEET

STATEMENT 2

1. IS THE AMOUNT ON FORM 1040, LINE 38, MORE THAN THE AMOUNT SHOWN ON LINE 4 BELOW FOR YOUR FILING STATUS?
 NO. STOP. MULTIPLY \$3,500 BY THE TOTAL NUMBER OF EXEMPTIONS CLAIMED ON FORM 1040, LINE 6D, AND ENTER THE RESULT ON LINE 42.
 YES. CONTINUE
2. MULTIPLY \$3,500 BY THE TOTAL NUMBER OF EXEMPTIONS CLAIMED ON FORM 1040, LINE 6D 10,500.
3. ENTER THE AMOUNT FROM FORM 1040, LINE 38 242,993.
4. ENTER THE AMOUNT FOR YOUR FILING STATUS 239,950.
 SINGLE \$159,950
 MARRIED FILING JOINTLY OR WIDOW(ER) \$239,950
 MARRIED FILING SEPARATELY \$119,975
 HEAD OF HOUSEHOLD \$199,950
5. SUBTRACT LINE 4 FROM LINE 3 3,043.
6. IS LINE 5 MORE THAN \$122,500 (\$61,250 IF MARRIED FILING SEPARATELY)?
 [] YES. MULTIPLY \$2,333 BY THE TOTAL NUMBER OF EXEMPTIONS CLAIMED ON FORM 1040, LINE 6D. ENTER THE RESULT HERE AND ON FORM 1040, LINE 42. DO NOT COMPLETE THE REST OF THIS WORKSHEET.
 [X] NO. DIVIDE LINE 5 BY \$2,500 (\$1,250 IF MARRIED FILING SEPARATELY). IF THE RESULT IS NOT A WHOLE NUMBER, INCREASE IT TO THE NEXT WHOLE NUMBER (FOR EXAMPLE, INCREASE 0.0004 TO 1) 2.
7. MULTIPLY LINE 6 BY 2% (.02) AND ENTER THE RESULT AS A DECIMAL 0.04
8. MULTIPLY LINE 2 BY LINE 7 420.
9. DIVIDE LINE 8 BY 3 140.
10. SUBTRACT LINE 9 FROM LINE 2. TOTAL TO FORM 1040, LINE 42. 10,360.

FORM 1040	TAXABLE STATE AND LOCAL INCOME TAX REFUNDS	STATEMENT	3
	2007	2006	2005
NET TAX REFUNDS FROM STATE AND LOCAL INCOME TAX REFUNDS STMT.	1,299.		
LESS: REFUNDS-NO BENEFIT DUE TO AMT -SALES TAX BENEFIT REDUCTION	1,299.		
1 NET REFUNDS FOR RECALCULATION			
2 TOTAL ITEMIZED DEDUCTIONS BEFORE PHASEOUT	26,296.		
3 DEDUCTION NOT SUBJ TO PHASEOUT			
4 NET REFUNDS FROM LINE 1			
5 LINE 2 MINUS LINES 3 AND 4	26,296.		
6 MULT LN 5 BY APPL SEC. 68 PCT	14,025.		
7 PRIOR YEAR AGI	251,927.		
8 ITEM. DED. PHASEOUT THRESHOLD	156,400.		
9 SUBTRACT LINE 8 FROM LINE 7 (IF ZERO OR LESS, SKIP LINES 10 THROUGH 15, AND ENTER AMOUNT FROM LINE 1 ON LINE 16)	95,527.		
10 MULT LN 9 BY APPL SEC. 68 PCT	1,911.		
11 ALLOWABLE ITEMIZED DEDUCTIONS (LINE 5 LESS THE LESSER OF LINE 6 OR LINE 10)	24,385.		
12 ITEM DED. NOT SUBJ TO PHASEOUT			
13A TOTAL ADJ. ITEMIZED DEDUCTIONS	24,385.		
13B PRIOR YR. STD. DED. AVAILABLE	10,700.		
14 PRIOR YR. ALLOWABLE ITEM. DED.	24,385.		
15 SUBTRACT THE GREATER OF LINE 13A OR LINE 13B FROM LINE 14			
16 TAXABLE REFUNDS (LESSER OF LINE 15 OR LINE 1)			
17 ALLOWABLE PRIOR YR. ITEM. DED.	24,385.		
18 PRIOR YEAR STD. DED. AVAILABLE	10,700.		
19 SUBTRACT LINE 18 FROM LINE 17	13,685.		
20 LESSER OF LINE 16 OR LINE 19			
21 PRIOR YEAR TAXABLE INCOME	218,294.		
22 AMOUNT TO INCLUDE ON FORM 1040, LINE 10 * IF LINE 21 IS -0- OR MORE, USE AMOUNT FROM LINE 20 * IF LINE 21 IS A NEGATIVE AMOUNT, NET LINES 20 AND 21			0.
STATE AND LOCAL INCOME TAX REFUNDS PRIOR TO 2005			
TOTAL TO FORM 1040, LINE 10			0.

FORM 1040 WAGES RECEIVED AND TAXES WITHHELD STATEMENT 4

T S EMPLOYER'S NAME	AMOUNT PAID	FEDERAL TAX WITHHELD	STATE TAX WITHHELD	CITY SDI TAX W/H	FICA TAX	MEDICARE TAX
T UNITED STATES SENATE	147,584.	27,015.	9,175.		6,324.	2,365.
S GEORGE WASHINGTON UNIVERSITY	94,543.	15,975.	4,989.		6,324.	1,596.
TOTALS	242,127.	42,990.	14,164.		12648.	3,960.

SCHEDULE A STATE AND LOCAL INCOME TAXES STATEMENT 5

DESCRIPTION	AMOUNT
UNITED STATES SENATE	9,175.
GEORGE WASHINGTON UNIVERSITY	4,989.
MINNESOTA PRIOR YEAR BALANCE DUE AND EXTENSION PAYMENTS	933.
TOTAL TO SCHEDULE A, LINE 5	15,097.

SCHEDULE A

ITEMIZED DEDUCTIONS WORKSHEET

STATEMENT 6

1.	ENTER THE TOTAL OF THE AMOUNTS FROM SCHEDULE A, LINES 4, 9, 15, 19, 20, 27, AND 28	27,348.
2.	ENTER THE TOTAL OF THE AMOUNTS FROM SCHEDULE A, LINES 4, 14, AND 20, PLUS ANY GAMBLING AND CASUALTY OR THEFT LOSSES INCLUDED ON LINE 28. ALSO INCLUDE IN THE TOTAL ANY AMOUNT INCLUDED ON SCHEDULE A, LINE 16, THAT YOU ELECTED TO TREAT AS QUALIFIED CONTRIBUTIONS FOR RELIEF EFFORTS IN A MIDWESTERN DISASTER AREA	0.
3.	IS THE AMOUNT ON LINE 2 LESS THAN THE AMOUNT ON LINE 1? IF NO, YOUR DEDUCTION IS NOT LIMITED. ENTER THE AMOUNT FROM LINE 1 ABOVE ON SCHEDULE A, LINE 29. IF YES, SUBTRACT LINE 2 FROM LINE 1	27,348.
4.	MULTIPLY LINE 3 BY 80% (.80).	21,878.
5.	ENTER THE AMOUNT FROM FORM 1040, LINE 38.	242,993.
6.	ENTER: \$159,950 (\$79,975 IF MARRIED FILING SEPARATELY)	159,950.
7.	IS THE AMOUNT ON LINE 6 LESS THAN THE AMOUNT ON LINE 5? IF NO, YOUR DEDUCTION IS NOT LIMITED. ENTER THE AMOUNT FROM LINE 1 ABOVE ON SCHEDULE A, LINE 29. IF YES, SUBTRACT LINE 6 FROM LINE 5	83,043.
8.	MULTIPLY LINE 7 BY 3% (.03)	2,491.
9.	ENTER THE SMALLER OF LINE 4 OR LINE 8	2,491.
10.	DIVIDE LINE 9 BY 1.5	1,661.
11.	SUBTRACT LINE 10 FROM LINE 9	830.
12.	TOTAL ITEMIZED DEDUCTIONS. SUBTRACT LINE 11 FROM LINE 1. ENTER THE RESULT HERE AND ON SCHEDULE A, LINE 29	26,518.

FORM 6251

EXEMPTION WORKSHEET

STATEMENT

7

1 ENTER: \$46,200 IF SINGLE OR HEAD OF HOUSEHOLD; \$69,950 IF
MARRIED FILING JOINTLY OR QUALIFYING WIDOW(ER); \$34,975
IF MARRIED FILING SEPARATELY. 69,950.

2 ENTER YOUR ALTERNATIVE MINIMUM TAXABLE INCOME
(AMTI) FORM 6251, LINE 29 238,248.

3 ENTER: \$112,500 IF SINGLE OR HEAD OF HOUSEHOLD;
\$150,000 IF MARRIED FILING JOINTLY OR
QUALIFYING WIDOW(ER); \$75,000 IF MARRIED
FILING SEPARATELY 150,000.

4 SUBTRACT LINE 3 FROM LINE 2. IF ZERO OR LESS
ENTER -0- 88,248.

5 MULTIPLY LINE 4 BY 25% (.25). 22,062.

6 SUBTRACT LINE 5 FROM LINE 1. IF ZERO OR LESS, ENTER -0-. IF
THIS FORM IS FOR A CHILD UNDER AGE 24, GO TO LINE 7 BELOW.
OTHERWISE, STOP HERE AND ENTER THIS AMOUNT ON FORM 6251,
LINE 30, AND GO TO FORM 6251, LINE 31 47,888.

7 CHILD'S MINIMUM EXEMPTION AMOUNT.

8 ENTER THE CHILD'S EARNED INCOME, IF ANY

9 ADD LINES 7 AND 8

10 ENTER THE SMALLER OF LINE 6 OR LINE 9 HERE AND ON FORM 6251,
LINE 30, AND GO TO FORM 6251, LINE 31

FORM 2106/SBE

OTHER BUSINESS EXPENSES

STATEMENT

8

LAW PROFESSOR

DESCRIPTION

AMOUNT

AUTHOR EXPENSE

86.

PROFESSIONAL DUES

217.

TOTAL TO FORM 2106/SBE, PART I, LINE 4

303.

FORM 2106/SBE	OTHER BUSINESS EXPENSES	STATEMENT	9
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UNITED STATES SENATOR

DESCRIPTION

AMOUNT

TOTAL REFLECTS \$3000 IRC 162(A) LIMIT ON DC LIVING EXPENSES	6,979.
PROFESSIONAL DUES	217.

TOTAL TO FORM 2106/SBE, PART I, LINE 4	7,196.
--	--------

2008 TAX RETURN FILING INSTRUCTIONS

MINNESOTA INCOME TAX RETURN

FOR THE YEAR ENDING

DECEMBER 31, 2008

Prepared for	AMY J. KLOBUCHAR & JOHN D. BESSLER [REDACTED]												
Prepared by	OCEL HEIMER & LINDSEY, LTD [REDACTED]												
Amount of tax	<table><tr><td>Total tax</td><td>\$</td><td>15,615</td></tr><tr><td>Less: payments and credits</td><td>\$</td><td>14,371</td></tr><tr><td>Plus: interest and penalties</td><td>\$</td><td>11</td></tr><tr><td>BALANCE DUE</td><td>\$</td><td>1,255</td></tr></table>	Total tax	\$	15,615	Less: payments and credits	\$	14,371	Plus: interest and penalties	\$	11	BALANCE DUE	\$	1,255
Total tax	\$	15,615											
Less: payments and credits	\$	14,371											
Plus: interest and penalties	\$	11											
BALANCE DUE	\$	1,255											
Overpayment	<table><tr><td>Miscellaneous Donations</td><td>\$</td><td>0</td></tr><tr><td>Credited to your estimated tax</td><td>\$</td><td>0</td></tr><tr><td>Refunded to you</td><td>\$</td><td>0</td></tr></table>	Miscellaneous Donations	\$	0	Credited to your estimated tax	\$	0	Refunded to you	\$	0			
Miscellaneous Donations	\$	0											
Credited to your estimated tax	\$	0											
Refunded to you	\$	0											
Make check payable to	MINNESOTA REVENUE												
Mail tax return and check (if applicable) to	MN INDIVIDUAL INCOME TAX MAIL STATION 0010 ST. PAUL, MN 55145-0010												
Return must be mailed on or before	APRIL 15, 2009												
Special Instructions	<p>THE RETURN SHOULD BE SIGNED AND DATED BY BOTH TAXPAYER AND SPOUSE.</p> <p>SEPARATELY MAIL YOUR PAYMENT WITH MINNESOTA FORM M60.</p> <p>MAIL TO - MINNESOTA REVENUE P. O. BOX 64054 ST. PAUL, MN 55164-0054</p> <p>INCLUDE YOUR SOCIAL SECURITY NUMBER ON YOUR CHECK.</p>												

2008 Income Tax Return Payment

859771 08-15-08

Cut carefully along this line to detach.

MINNESOTA • REVENUE

2008 M60

1116

0062

Income Tax Return Payment

Due April 15, 2009

Your Soc. Sec.
number

AMY J. KLOBUCHAR
JOHN D. BESSLER

Your spouse's
Soc. Sec. number

Tax-year end

1208

Make check payable to Minnesota Revenue and mail to:

Minnesota Revenue, P.O. Box 64054, St. Paul, MN 55164-0054

AMOUNT
OF CHECK

1255 00

006

2008 1116 2

Please print. Leave unused boxes blank. Do not use staples on anything you submit.

Mark an
X if a
foreign
address:

AMY J KLOBUCHAR

JOHN D BESSLER

**2008 federal
filing status**(mark an X in
one box only):

(1) Single

☒

(2) Married filing joint

(3) Married filing separate:

Enter spouse's name and

Social Security number here

(4) Head of

Household

(5) Qualifying widow(er)

State Elections Campaign FundIf you want \$5 to go to help candidates for state offices pay campaign
expenses, you may each enter the code number for the party of your
choice. This will not increase your tax or reduce your refund.**Political party and code number:**

Republican	11	Green	14
Democratic Farmer-Labor	12	General Campaign	
Independence	13	Fund	15

Your code: Spouse's code:

12

12

From your federal return (for line references see instructions, page 9), enter the amount of:**A** Wages, salaries, tips, etc.:

242127

B IRA, Pensions and annuities:**C** Unemployment:**D** Federal adjusted gross income:

242993

Do not send in W-2s. Enclose Schedule M1W to
claim Minnesota withholding.**1 Federal taxable income** (from line 43 of federal Form 1040, line 27
of Form 1040A, or line 6 of Form 1040EZ)

1 ■

206115

2 State income tax or sales tax addition. If you itemized deductions on federal
Form 1040, complete the worksheet on page 9 of the instructions

STMT 1 2 ■

15097

3 Other additions to your income, including the additional standard deduction
for real estate taxes and non-Minnesota bond interest

3 ■

4 Add lines 1 through 3 (if a negative number, mark an X)

4

221212

5 State income tax refund from line 10 of federal Form 1040

5 ■

6 Net interest or mutual fund dividends from U.S. bonds

6 ■

7 Education expenses you paid for your qualifying children in grades K-12

(see instructions, page 10). Enter the name and grade of each child:

7 ■

2500

ABIGAIL KLOB/8

8 Other subtractions (see instructions, page 12, and enclose Schedule M1M)

8 ■

9 Total subtractions. Add lines 5 through 8

9

2500

10 Minnesota taxable income. Subtract line 9 from line 4
(if result is zero or less, leave blank)

10

218712

11 Tax from the table on pages 22-27 of the M1 instructions

11

15615

12 Alternative minimum tax (enclose Schedule M1MT)

12 ■

13 Add lines 11 and 12

13

15615

14 Full-year residents: Enter the amount from line 13 on line 14. Skip lines 14a and 14b.**Part-year residents and nonresidents:** From Schedule M1NR, enter the tax from line 27

on line 14, from line 23 on line 14a, and from line 24 on line 14b (enclose schedule)

14

15615

a. ■

b. ■

15 Tax on lump-sum distribution (enclose Schedule M1LS)

15 ■

16 Tax before credits. Add lines 14 and 15

16

15615

17 Tax before credits. Amount from line 16	17	15615
18 Marriage credit for joint return when both spouses have taxable earned income or taxable retirement income (<i>determine from instructions, page 14</i>)	18 ■	332
19 Credit for long-term care insurance premiums paid (<i>enclose Schedule M1LTI</i>)	19 ■	
20 Credit for taxes paid to another state (<i>enclose Schedule M1CR</i>)	20 ■	4864
21 Alternative minimum tax credit (<i>enclose Schedule M1MTC</i>)	21 ■	
22 Total credits against tax. Add lines 18 through 21	22	5196
23 Subtract line 22 from line 17 (<i>if result is zero or less, leave blank</i>)	23	10419
24 Nongame Wildlife Fund contribution. This will reduce your refund or increase amount owed	24 ■	
25 Add lines 23 and 24	25	10419
26 Minnesota income tax withheld. Complete and enclose Schedule M1W to report Minnesota withholding from W-2, 1099 and W-2G forms (<i>do not send in W-2s, 1099s, W-2Gs</i>)	26 ■	9175
27 Minnesota estimated tax and extension (Form M13) payments made for 2008	27 ■	
28 Child and dependent care credit (<i>enclose Schedule M1CD</i>). Enter number of qualifying persons here:	28 ■	
29 Minnesota working family credit (<i>enclose Schedule M1WFC</i>). Enter number of qualifying children here:	29 ■	
30 K-12 education credit (<i>enclose Schedule M1ED</i>). Enter number of qualifying children here:	30 ■	
31 Job Opportunity Building Zone (JOBZ) jobs credit (<i>enclose Schedule JOBZ</i>)	31 ■	
32 Credit for tuberculosis testing on cattle. If you own cattle and had your cattle tested for bovine tuberculosis, see instructions, page 17	32 ■	
33 Total payments. Add lines 26 through 32	33	9175
34 REFUND. If line 33 is more than line 25, subtract line 25 from line 33 (<i>see instructions, page 17</i>). For direct deposit, complete line 35	34 ■	
35 FAST REFUNDS! For direct deposit of the full refund on line 34, enter:		
Checking Savings		
36 AMOUNT YOU OWE. If line 25 is more than line 33, subtract line 33 from line 25 (<i>see instructions, page 18</i>)	36 ■	1255
37 Penalty amount from Schedule M15 (<i>see instructions, page 18</i>). Also subtract this amount from line 34 or add it to line 36 (<i>enclose Schedule M15</i>)	37 ■	11
IF YOU PAY ESTIMATED TAX and you want part of your refund credited to estimated tax, enter lines 38 and 39.		
38 Amount from line 34 you want sent to you	38 ■	
39 Amount from line 34 you want applied to your 2009 estimated tax	39 ■	

I declare that this return is correct and complete to the best of my knowledge and belief.

Paid preparer: You must sign below.

Your signature

Date

Spouse's signature (if filing jointly)

Include a copy of your 2008 federal return and schedule

Mail to: Minnesota Individual Income Tax
St. Paul, MN 55145-0010To check on the status of your refund, visit www.taxes.state.mn.us

X

I authorize the Minnesota Department of
Revenue to discuss this return with my
preparer or the third-party designee
indicated on my federal return.I do not want my
preparer to file my
return electronically.

MINNESOTA • REVENUE
Minnesota Income Tax Withheld 2008

0831

Complete this schedule to report Minnesota income tax withheld.
Include this schedule when you file your return.

AMY J KLOBUCHAR
JOHN D BESSLER

If you received a W-2, 1099, W-2G, Schedule KPI, KS or KF that shows Minnesota income tax was withheld, complete this schedule to determine line 26 of Form M1. List only the forms that report Minnesota income tax withheld. Round dollar amounts to the nearest whole dollar. You must include this schedule when you file your return. **DO NOT** send in your W-2, 1099 or W-2G forms; keep them with your tax records. All instructions are included on this schedule.

1 Minnesota wages and tax withheld from W-2s, other than from W-2G. If you have more than seven W-2s, complete line 5 on page 2.

A If the W-2 is for: • you, enter 1 • spouse, enter 2	B - Box 13 If Retirement Plan box is checked, mark an X below.	C - Box 15 Employer's 7-digit Minnesota state tax ID number	D - Box 16 State wages, tips, etc. (round to nearest whole dollar)	E - Box 17 Minnesota tax withheld (round to nearest whole dollar)
1	X		147584	9175

Subtotal for additional W-2s (from line 5 on page 2)

Total Minnesota tax withheld from all W-2 forms (add amounts in line 1, column E) 1 9175

2 Minnesota tax withheld from 1099 and W-2G forms. If you have more than four forms, complete line 6 on page 2.

A If the 1099 or W-2G is for: • you, enter 1 • spouse, enter 2	B Payer's 7-digit Minnesota state tax ID number (if unknown, contact the payer)	C Income amount	D Minnesota tax withheld (round to nearest whole dollar)

Subtotal for additional 1099 and W-2G forms (from line 6 on page 2)

Total Minnesota tax withheld from all 1099 and W-2G forms (add amounts in line 2, column D) 2

3 Total Minnesota tax withheld from partnerships, S corporations and fiduciaries, if any
(add line 32 of Schedule KPI, line 30 of Schedule KS and line 12 of Schedule KF) **3**

4 Total. Add the Minnesota tax withheld on lines 1, 2 and 3.
Enter the total here and on line 26 of Form M1 **4 9175**

MINNESOTA • REVENUE
Alternative Minimum Tax 2008

Schedule M1MT
 Sequence #9

Your first name and initial

Last name

Social Security number

AMY J. KLOBUCHAR

Round amounts to the nearest whole dollar.

Before you complete this schedule, read the instructions.

Additions

- 1 Federal adjusted gross income (from line 37 of federal Form 1040) 1 242,993.
- 2 Medical and dental adjustment (from line 2 of federal Form 6251) 2 _____
- 3 Other adjustments and preferences (combine lines 9 through 28 of federal Form 6251) 3 _____
- 4 Other additions from Schedule M1M (add lines 4, 6, 7 and 10 of Schedule M1M) 4 _____
- 5 State and municipal bond interest from outside Minnesota (determine from instructions) 5 _____
- 6 Intangible drilling costs (determine from instructions) 6 _____
- 7 Depletion (determine from instructions) 7 _____
- 8 Add lines 1 through 7 8 242,993.

Allowable federal deductions

- 9 Medical and dental deduction (from line 4 of federal Schedule A) 9 _____
- 10 Investment interest expense (from line 14 of federal Schedule A) 10 _____
- 11 Charitable contributions (from line 19 of federal Schedule A) 11 4,745.
- 12 Casualty and theft losses (determine from instructions) 12 _____
- 13 Impairment-related work expenses of a disabled person (included on line 28 of federal Schedule A) 13 _____

Minnesota subtractions

- 14 State income tax refund (from line 10 of federal Form 1040) 14 _____
- 15 Federal bonus depreciation subtraction (from line 15 of Schedule M1M) 15 _____
- 16 Net interest from U.S. bonds (from line 6 of Form M1) 16 _____
- 17 JOBZ zone business and investment income exemptions (from line 26 of Schedule M1M) 17 _____
- 18 Other subtractions from Schedule M1M (add lines 14, 16, 18, 20-24 and 27 of Schedule M1M) 18 _____
- 19 Add lines 9 through 18 19 4,745.

Determining Minnesota alternative minimum tax

- 20 Subtract line 19 from line 8 20 238,248.
- 21 If married and filing a joint return, or qualifying widow(er): enter \$63,770
 If married and filing a separate return: enter \$31,880
 If single or head of household: enter \$47,830 21 63,770.
- 22 If married and filing a joint return, or qualifying widow(er): enter \$150,000
 If married and filing a separate return: enter \$ 75,000
 If single or head of household: enter \$112,500 22 150,000.
- 23 Subtract line 22 from line 20 (if result is zero or less, enter 0) 23 88,248.
- 24 Multiply line 23 by 25% (.25) 24 22,062.
- 25 Subtract line 24 from line 21 (if result is zero or less, enter 0) 25 41,708.
- 26 Subtract line 25 from line 20 26 196,540.
- 27 Multiply line 26 by 6.4% (.064) 27 12,579.
- 28 Tax from the table (from line 11 of Form M1) 28 15,615.
- 29 If line 27 is more than line 28, you must pay Minnesota alternative minimum tax. Subtract line 28 from line 27. Enter the result here and on line 12 of Form M1. (If line 28 is more than line 27, see instructions on how to continue) 29 _____

If you are required to pay Minnesota alternative minimum tax, you must include this schedule and a copy of federal Form 6251 when you file your Form M1.

1115
 859141
 01-29-09

Underpayment of Estimated Income Tax 2008**For Individuals (Form M1), Trusts (Form M2) and Partnerships (Form M3)**

Your first name and initial

Last name

Social Security number

AMY J. KLOBUCHAR

Required annual payment

Required annual payment

- 1 Minnesota income tax for **2008** (from line 23 of Form M1; line 13 of Form M2; or partnerships, see instr) ... 1 10,419.
- 2 Minnesota withholding and credits for **2008** (add lines 26 and 28-32 of Form M1; add lines 14b, 14c and 14d of Form M2; or partnerships, see instructions) 2 9,175.
- 3 Subtract line 2 from line 1. If less than \$500, stop here; you do not owe an underpayment penalty 3 1,244.
- 4 Multiply line 1 by 90% (.90). **Farmers and commercial fishermen:** Multiply line 1 by 66.7% (.667) 4 9,377.
- 5 Minnesota income tax for **2007** (from line 23 of Form M1; line 13 of Form M2). See instructions if you are a partnership, if your **2007** federal adjusted gross income (individuals) or Minnesota assignable adjusted gross income (trusts) was more than \$150,000 or if you did not file a 2007 return 5 14,225.
- 6 Required annual payment. Amount from line 4 or line 5, whichever is less 6 9,377.
- If line 6 is less than or equal to line 2, stop here; you do not owe an underpayment penalty.
- If line 6 is more than line 2, continue with line 7 or line 13, depending on which method you use.

Determine penalty using the short method

Optional short method (see instructions to determine which method to use)

- 7 Estimated tax payments you made for 2008 7 0.
- 8 Add line 2 and line 7 8 9,175.
- 9 Total underpayment for the year. Subtract line 8 from line 6 (if result is zero or less, stop here; you do not owe an underpayment penalty) 9 202.
- 10 Multiply line 9 by 5.32% (.0532) 10 11.
- 11 • If the amount on line 9 will be paid on or after April 15, 2009, enter 0.
- If the amount was paid before April 15, 2009, use the following computation and enter the result on line 11:
- | | | | | | | |
|------------------|---|------------------------------------|---|--------|----|-----------|
| amount on line 9 | X | number of days paid before 4/15/09 | X | .00022 | 11 | <u>0.</u> |
|------------------|---|------------------------------------|---|--------|----|-----------|

- 12 **Penalty.** Subtract line 11 from line 10. Enter result here and on line 37 of Form M1, line 18 of Form M2, or line 15 of Form M3 12 11.

Determine penalty using the regular method

Regular method

A	B	C	D
April 15, 2008	June 15, 2008	Sept. 15, 2008	Jan. 15, 2009

- 13 Enter 25% (.25) of line 6 in each column **OR** use the amounts from the annualized income installment worksheet. If you use the worksheet or are a farmer or fisherman, see instructions 13 _____
- 14 **Credits.** See instructions 14 _____
- 15 **Overpayment.** If line 14 is more than line 13, subtract line 13 from line 14. Enter the result here and add it to line 14 in the next column. Overpayments in any quarter following an underpayment must first be applied to making up previous underpayments 15 _____
- 16 **Underpayment.** If line 14 is less than line 13, subtract line 14 from line 13. Enter the result here and go to line 17 below 16 _____
- 17 Enter the date of payment or April 15, 2009, whichever is earlier (see instructions) 17 _____
- 18 Number of days between the payment due date and the date on line 17 18 _____
- 19 Divide line 18 by 365. The result is a decimal 19 _____
- 20 Multiply line 19 by 8% (.08). Enter as a decimal 20 _____
- 21 Multiply line 20 by line 16 21 _____
- 22 **Penalty.** Add columns A-D on line 21. Enter result here and on line 37 of Form M1, line 18 of Form M2 or line 15 of Form M3 22 _____

Credit for Income Tax Paid to Another State 2008

Your first name and initial

Last name

Social Security number

AMY J. KLOBUCHAR

State or Canadian province or territory that taxed income also taxed by Minnesota

VIRGINIA

To be eligible for this credit, you must have been a Minnesota resident or part-year resident in 2008 and have paid 2008 state income tax on the same income to Minnesota and also to another state or Canadian province.

You must complete a separate Schedule M1CR for each state or province to which you paid tax.

Full-year residents and part-year residents

Round amounts to the nearest whole dollar.

- 1 Amount of federal adjusted gross income you received while
a Minnesota resident that was taxed by the other state 1 94,590.
- 2 Your federal adjusted gross income adjusted by U.S. bond interest and/or
bonds of another state (determine from instructions).
Part-year residents: From your Schedule M1NR, add line 21, column B, and line 23 2 242,993.
- 3 Divide line 1 by line 2. Enter the result as a decimal (carry to
five decimal places; if line 1 is more than line 2, enter 1.00000) 3 .38927
- 4 Complete the lines below to determine your Minnesota tax after credits:
- a Tax before credits from line 14 of Form M1 4a 15,615.
- b From your Form M1, add line 18, line 19 and any employer transit pass
credit or SEED investment credit included on line 22 of Form M1 4b 332.
- Subtract line 4b from line 4a (if result is zero or less, enter 0) 4 15,283.
- 5 Multiply line 4 by line 3 5 5,949.
- 6 From the income tax return of the other state, enter the tax amount before you subtract any tax
withheld or estimated tax payments (see instructions). If you paid taxes to a Canadian province
or territory, see instructions 6 4,864.

Full-year residents

- 7 Amount from line 5 or line 6, whichever is less.
Enter the amount here and on line 20 of Form M1 7 4,864.

Part-year residents

- 8 From the income tax return of the other state, enter the amount of income
taxed by that state before itemized or standard deductions are subtracted 8 _____
- 9 Divide line 1 by line 8. Enter the result as a decimal (carry to
five decimal places; if line 1 is more than line 8, enter 1.00000) 9 _____
- 10 Multiply line 6 by line 9 10 _____
- 11 Amount from line 5 or line 10, whichever is less.
Enter the amount here and on line 20 of Form M1 11 _____

You must include this schedule with your Form M1.

MN M1	STATE INCOME TAX OR SALES TAX	STATEMENT	1
-------	-------------------------------	-----------	---

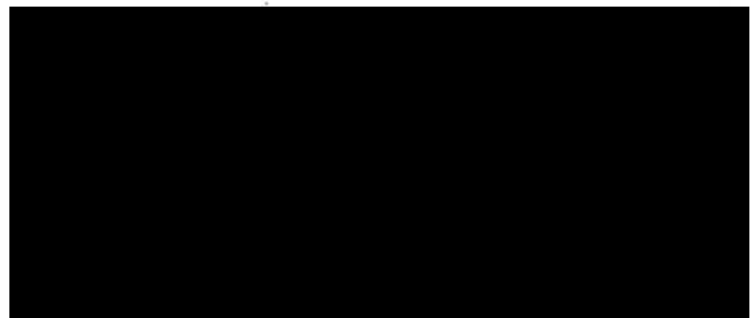
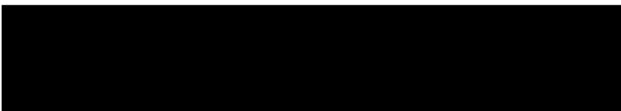
DESCRIPTIONAMOUNT

1. TOTAL ITEMIZED DEDUCTIONS FROM FEDERAL SCHEDULE A, LINE 28	26,518.
2. TABLE AMOUNT	10,900.
3. SUBTRACT STEP 2 FROM STEP 1	15,618.
4. STATE INCOME OR SALES TAX FROM FEDERAL SCHEDULE A, LINE 5	15,097.
5. SMALLER OF STEP 3 OR STEP 4 TO FORM M1, PAGE 1, LINE 2	15,097.



JOHN

D BESSLER



Filing Status: 3 Head of Household:

Exemptions Dependents Total 65 and over Blind Total

Yourself 1 1

Spouse

Vendor ID: 1019

1. Fed Adj Gross Income 1. 94590.

2. Additions, see Pg 2, Line 3 2.

3. Subtotal 3. 94590.

4a. Age Deduction - You 4a.

4b. Age Deduction - Spouse 4b.

5. Soc Sec & Tier 1 Railroad 5.

6. State Inc Tax Overpayment 6.

7. Other Subtractions, see Pg 2, Line 7 7.

8. Subtotal Subtractions 8.

9. Total VAGI 9. 94590.

10a. Federal Sch. A Itemized Deductions 10a.

10b. State/Local Income Tax 10b.

10. Standard/Itemized Deductions 10. 3000.

11. Exemptions 11. 930.

12. Deductions VAGI, see Pg 2, Line 9 12.

13. Subtotal Lines 10, 11 and 12 13. 3930.

14. VA Taxable Income 14. 90660.

15. Tax Amount 15. 4955.

16. Spouse Tax Adjustment 16.

Name or Filing Change:

Address

Change:

Virginia Return

Not Filed Last Year:

Your SSN

Spouse's SSN

16a. Your VAGI

16b. Spouse's VAGI

17. Net Tax

18a. Your Withholding

18b. Spouse's Withholding

19. Estimated Payments

20. Extension Payments

21. Credit for Low Income

22. Credit tax paid another state 22.

23. Other Credits 23.

24. Total Payments /Credits 24. 4989.

25. Tax You Owe 25.

26. Overpayment Amount 26. 34.

27. Amount to Credit to Next Year's Tax 27.

28. Adjustments/Contributions 28.

Amount You Owe:

Paid by Credit Card

Refund:

Bank Routing

Number

Bank Account

Number

Amended:

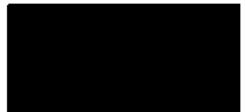
NOL:

Federal Earned Income Credit

Locality: 013

X

BESS



JOHN

D BESSLER

**ADDITIONAL FILING INFORMATION**Farming/Fishing,
Merchant Seaman:Coalfield
Enhancement:Taxpayer
Deceased:Fixed Date
Conformity:Dependent on
another's return:Overseas
when due:Pass-Through-Entity
Withholding included
on this return:**Additions - SCH ADJ/CG - Part 1**

1. Interest on obligations
of other state 1.
2. Other Additions:
- a. Fixed Date Conformity 2a.
- 2b.
- 2c.
3. Total Additions: 3.

Subtractions

4. Income from obligations
or securities of the U.S. 4.
5. Disability Income
reported as wages 5.
- You: _____
- Spouse: _____
6. Other:
- a. Fixed Date Conformity 6a.
- 6b.
- 6c.
- 6d.
7. Total Subtractions: 7.

Deductions**8. Deduction Code and Amount**

8a. 0.

8b. 0.

8c. 0.

9. Total Deductions: 9.

Spouse's Name - Filing Status 3 Only

AMY J KLOBUCHAR

AGE DEDUCTION DETAILS

You

Spouse

Contact Information

Your Phone

Spouse

Dept of Taxation can discuss
my return with my preparer.

X

Preparer Phone Number

Preparer Info

2

I (We), the undersigned, declare under penalty of law that I (we) have examined this
return and to the best of my (our) knowledge, it is a true, correct and complete
return.

Your Signature _____ Date _____

Spouse's Signature _____ Date _____

Preparer Signature _____ Date _____

NANCY M HEIMER CPA
OCEL HEIMER & LINDSEY, LTD

2008 Virginia Schedule INC/CG

Report all W2's, 1099's, and VK-1s with Virginia Withholding

JOHN

D BESSLER



Your/ Spouse SSN	Withholding Type	Virginia Withholding	Employer FEIN	Virginia Account Number	Virginia Wages, tips, other comp.
	W	4989.			94543.

Total Virginia Withholding:



SSN

VA Withholding



YOU



4989.

SPOUSE

TOTAL NUMBER OF W2S, 1099S
AND VK-1S

01